

Code	TDM
Company name	Thu Dau Mot Water Joint Stock Company
Date	04/22/2024
Subject	Plan for public tender offer for CTW shares

Content:

On April 19, 2024, the BOD of Thu Dau Mot Water Joint Stock Company (TDM) issued the Board resolution to approve the plan for public tender offer for CTW shares as follows:

- Issuer: Can Tho Water Supply - Sewerage Joint Stock Company
- Stock code: CTW
- Number of CTW shares owned by TDM and related persons before trading: 6,900,000 shares (equivalent to 24.64% of total outstanding shares of CTW), of which:
 - + Number of CTW shares owned by TDM before trading: 0 shares
 - + Number of CTW shares owned by related persons before trading: 6,900,000 shares (equivalent to 24.64% of total outstanding shares of CTW)
- Number of CTW shares expected to be offered: 6,820,000 shares (equivalent to 24,36% total outstanding shares of CTW)
- Number of CTW shares owned by TDM and related persons after trading: 13,720,000 shares (equivalent to 49% of total outstanding shares of CTW), of which:
 - + Number of CTW shares owned by TDM after trading: 6,820,000 shares (equivalent to 24.36% of total outstanding shares of CTW)
 - + Number of CTW shares owned by related persons before trading: 6,900,000 shares (equivalent to 24.64% of total outstanding shares of CTW)
- Stock type: common share
- Transfer restriction: none
- Purchase price: 17,400 VND/share
- Purpose: to raise the ownership ratio at Can Tho Water Supply - Sewerage Joint Stock Company
- Trading time: after being approved by the State Securities Commission of Vietnam (SSC)
- Agent for purchase: Vietcap Securities Joint Stock Company.