

Code	VCI
Company name	Vietcap Securities Joint Stock Company
Date	04/22/2024
Subject	Approving plan for stock issuance under ESOP

Content:

On April 22, 2024, the BOD of Vietcap Securities Joint Stock Company approved the plan for stock issuance under ESOP as follow:

- Issuer: Vietcap Securities Joint Stock Company
- Par value: 10,000 VND/share
- Outstanding volume: 437,500,000 shares
- Treasury share volume: 0 shares
- Current charter capital: 4,375,000,000,000 VND
- Expected issue volume: 4,400,000 shares
- Offering price: 12,000 VND/share
- Expected issue value (at par value): 44,000,000,000 VND
- Exercise ratio: 1.006%/ outstanding volume
- Transfer restriction: 01 year from the ending date of the offering
- Plan to deal with unsold shares: these shares will be distributed to other employees decided by the BOD. Accordingly, the offering price will not be less than 12,00 VND/share
- Time for implementation: in quarter 2/2024 or quarter 3/2024, after being approved by the State Securities Commission of Vietnam (SSC)
- Expected charter capital after the issuance: 4,419,000,000,000VND.