**PCT: Report on changes to the plan for using capital from the offering**

On April 24, 2024, Global Pacific Shipping JSC announced a Report as follows:

1. Issued securities
2. Securities name: Shares of Global Pacific Shipping JSC
3. Securities type: Common shares
4. Par value: VND 10,000/share
5. Number of issued securities: 22,435,597 shares
6. Total mobilized capital/amount: VND 224,355,970,000, in which, the capital/amount mobilized for the project: VND 0
7. End date of the offering/issuance: August 31, 2023
8. Plan on using the capital/proceeds from the offering
9. Plan on using the capital/proceeds from the offering/issuance:

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| --- | --- | --- | --- |
| No. | Purpose of capital use | Disbursement amount (VND) | Expected disbursement time |
| 1 | Buy 01 oil/chemical tanker (Ship No. 3) with tonnage of 19,000-25,000 DWT | 275,998,960,000 | Q1/2023  Q2/2023 |

1. Plan for changes:

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| No. | Purpose of capital use | Disbursement amount (VND) | Expected disbursement time |
| 1 | Pay to buy a Loyal train (Train No. 03) | 150,735,576,000 | In 2023 |
| 2 | Supplement business capital and working capital for the Company | 73,620,394,000 | In 2023 |
|  | Total | 224,355,970,000 |  |

1. Reason for change: Given the constant changes in the ship market, the Company leveraged a period of decreased activity in the market to sign Ship Purchase and Sale Contract No. 2507/2023/OVTRANS-PCT, with OVTRANS Petrol Transport Services Company Limited. Additionally, the Company signed Credit Contract No. 0047-2023-HDDTD1-BV067 dated August 11, 2023, with Bao Viet Joint Stock Commercial Bank to secure sufficient capital for prompt investment.
2. Basis for change:

* General Mandate No. 02/NQ-DHCD dated September 28, 2023 of Vietnam Gas and Chemical Transportation Joint Stock Company (now Global Pacific Shipping JSC);
* Proposal No. 10/TTr-PCT-HDQT dated September 11, 2023 on adjusting the plan to use capital and proceeds from the issuance of additional shares in 2023.