

<b>Code</b>	<b>DIG</b>
<b>Company name</b>	Development Investment Construction Joint Stock Corporation
<b>Date</b>	05/10/2024
<b>Subject</b>	Plan for share public offering

**Content:**

The Board resolution dated May 10, 2024, the BOD of Development Investment Construction Joint Stock Corporation approved the following contents:

1. Approve the plan for share public offering:
  - Stock name: Development Investment Construction Joint Stock Corporation
  - Stock type: common share
  - Par value: VND10,000/share
  - Expected offering volume: 200,000,000 shares
  - Total value (at par value): VND2,000,000,000,000
  - Offering price: VND15,000/share
  - Estimated proceeds from the offering: VND3,000,000,000,000
  - Exercise ratio: 1,000:327.94 (Shareholder who owns 01 shares will receive 01 right, and with every 100,000 rights will be entitled to purchase 32,794 new shares)
  - The rights should be transferred only once.
  - The new shares are freely transferable.
  - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled. The unsold shares (if any) will be distributed to other investors decided by the Board of Directors. The selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
  - For example: At the record date, the shareholder A owns 1,000 shares. With performing ratio 1,000:327.94, the shareholder A will purchase:  $1,000 * 327.94 / 1,000 = 327.94$  shares. According to rounding policy, the shareholder A will purchase 327 new shares
  - Time of implementation: expected in Quarter 2/2024 or Quarter 4/2024, after being approved by the State Securities Commission of Vietnam (SSC).
2. Approve the plan for using the proceeds from the offering:

The estimated proceeds of VND3,000,000,000,000 from the offering will be used for projects and pay bonds.