

Code	CRC
Company name	Create Capital Viet Nam Joint Stock Company
Date	04/23/2024
Subject	Result of share public offering

Content:

On April 22, 2024, Create Capital Viet Nam Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Create Capital Viet Nam Joint Stock Company
2. Stock type: common share
3. Offering volume: 30,000,000 shares
4. Offering price: 10,000 VND/share
5. Estimated mobilized capital: 300,000,000,000 VND
6. Time for subscription and payment:
 - To offer shares to existing shareholders: from March 08, 2024 to April 22, 2024
 - To distribute the fractional shares, unsold shares: from April 19, 2024 to April 22, 2024
7. Ending date: April 22, 2024
8. Time for transferring shares: May 2024

II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	30,000,000	15,863,858	15,863,858	42	42	0	14.136.142	52.9
2. To handle the undistributed shares	10,000	14,136,142	14,136,142	14,136,142	30	30	0	0	47.1
Total		30,000,000	30,000,000	30,000,000	67	67	0	0	100.0
1. Local investors	10,000	29,999,900	29,999,900	29,999,900	66	66	0	0	99.9997
2. Foreign investors	10,000	100	100	100	01	01	0	0	0.0003
Total		30,000,000	30,000,000	30,000,000	67	67	0	0	100

III. Summary result:

1. Total distributed shares: 30,000,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: 300,000,000,000VND
3. Total expenses: 440,500,000 VND
4. Total net proceeds after the public offering: 299,559,500,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
I	Local investors, Foreign investors				
1	Local investors	2,321	29,902,860	599,028,600,000	99.84
1.1	State	0	0	0	0
1.2	Institution	8	14,423	144,230,000	0.03
1.3	Individual	2,313	59,888,437	598,884,370,000	99.81
2	Foreign investors	14	87,140	971,400,000	0.16
2.1	Institution	6	66,640	666,400,000	0.11
2.2	Individual	8	30,500	305,000,000	0.05
	Total (I)	2,335	60,000,0000	600,000,000,000	100.00

II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	1	4,000,000	40,000,000,000	6.67
3	Shareholders holds less than 5% of number of outstanding voting shares	2,334	56,000,000	560,000,000,000	93.33
	Total (II)	2,335	60,000,000	600,000,000,000	100.00