

<b>Code</b>	<b>ACB</b>
<b>Company name</b>	Asia Commercial Joint Stock Bank
<b>Date</b>	05/17/2024
<b>Subject</b>	BOD resolution dated May 16, 2024

**Content:**

On May 16, 2024, the BOD of Asia Commercial Joint Stock Bank approved the following contents:

1. The collaboration with ACB Securities Company (ACBS):
  - Approve the using of model contract of ACBS regarding opening derivatives trading account
  - Approve the limit for escrow account of ACBS with the amount of 100 billion VND
2. The credit limit of Asia Commercial Bank Leasing Company Limited with the amount of 1,500 billion VND.
3. The plan for the 1<sup>st</sup> bond private placement in 2024:
  - Bond name: the 1<sup>st</sup> ACB bond in 2024
  - Bond type: without warrant, unsecured, non-convertible bond
  - Total issue value: up to 15,000,000,000,000 VND
  - Par value: 100,000,000 VND/bond
  - Offering price: 100% of par value
  - Total issue volume: up to 150,000 bonds
  - Term: up to 5 years
  - Expected issue phase: 15 phases
  - Interest: decided by the CEO
  - Interest payment term: once every 12 months
  - Principal payment time: on the maturity date.

