

Code	BID
Company name	Joint Stock Commercial Bank for Investment and Development of Vietnam
Date	05/17/2024
Subject	Plan for the 2 nd bond private placement

Content:

The Board resolution dated May 15, 2024, the BOD of Joint Stock Commercial Bank for Investment and Development of Vietnam approved the plan to issue bonds in the private placement for the phase 2 to raise charter capital with details as follows:

1. Issuance purpose: to raise capital (level 2)
2. Total value of issuance (at par value): VND6,000 billion
3. Bond type: non-convertible bond, unsecured and without warrant
4. Bond form: book entry
5. Par value: VND100,000,000
6. Issue price: 100% par value
7. Term: more than 05 years
8. Issuance quantity: 30 phases; Of which:

Time	Quantity	Volume
From July 2024 to August 2024	Maximum 15 phases	Minimum VND50 billion
From September 2024 to November 2024	Maximum 15 phases	Minimum VND50 billion
Total	Maximum 30 phases	Maximum VND6,000 billion

9. Distribution time: maximum 30 days from the date of information disclosure before the offering.
10. Estimated issuance time: from June 2024 to November 2024.

