

Code TMS
Company name Transimex Corporation
Date 04/22/2024
Subject Report on the change of capital using from the issuance

Content:

Transimex Corporation reports the change of capital use from the share private placement as follows:

- I. Information of share private placement:
 - Stock name: Transimex Corporation share
 - Stock type: common share
 - Par value: 10,000 VND/share
 - Issue volume: 12,214,697 shares
 - Mobilized capital: 488,532,880,000 VND
 - Ending date: December 31, 2021
- II. Plan for using capital from the issuance:
 1. Capital use plan:

| Content | Amount (million VND) | Using time |
|---|-----------------------------|------------------------------------|
| To pay a part of principal of Transimex bonds in 2019 | 120,000 | December 2022 |
| To invest in Transimex inland container depot | 153,000 | Quarter 1/2022 |
| To raise ownership ratio at other companies | 60,000 | Quarter 4/2021 |
| To purchase fixed assets | 37,700 | Quarter 4/2021 |
| To supplement working capital | 117,800 | Quarter 4/2021 - Quarter 2/2022 |
| Total | 488,500 | |

2. Adjustment to capital use plan:

| Content | Amount (million VND) | Using time |
|--|-----------------------------|-------------------------------------|
| To pay a part of principal of Transimex bonds in 2019 | 120,000 | December 2022 |
| To invest in Transimex inland container depot | 0 | Quarter 1/2022 |
| To raise ownership ratio at other companies | 60,000 | Quarter 4/2021 |
| To purchase fixed assets | 37,700 | Quarter 4/2021 |
| To supplement working capital | 117,800 | Quarter 4/2021 - Quarter 2/2022 |
| To purchase container ship | 93,000 | Quarter 2/2023 |
| To purchase 99.98% charter capital of a company at VSIP II Industrial Park | 60,000 | Quarter 2/2024 or Quarter 3/2024 |
| Total | 488,500 | |