

Code	VND
Company name	VNDIRECT Securities Corporation
Date	05/17/2024
Subject	Plan for implementing rights

Content:

On May 17, 2024, the BOD of VNDIRECT Securities Corporation approved the plan for implementing rights as follows:

1. Record date: May 30, 2024
2. Ex-right date: May 29, 2024
3. Reason and purpose:
 - To purchase additional share in the issuance
 - To receive stock dividend in 2022
4. Content:
 - To purchase additional share in the issuance:
 - + Expected issue volume: 243,568,801 shares
 - + Offering price: 10,000 VND/share
 - + Exercise ratio: 5:1 (those who own 05 shares will receive 01 right, and with every 01 right will be entitled to purchase 01 new share)
 - + Plan to deal with fractional share: the distributed shares will be rounded down to units, the fractional shares will be cancelled
 - + Plan to deal with unsold shares: the unsold shares will be distributed to other investors. Accordingly, the selling price will not be lower than 10,000 VND/share. These shares will be restricted within 01 year from the ending date of the issuance
 - + Time for right transference: from June 06, 2024 to June 26, 2024
 - + The right should be transferred only once
 - + Time for subscription and payment: from June 06, 2024 to July 03, 2024
 - + Transfer restriction: none
 - To receive stock dividend in 2022:
 - + Exercise ratio: 5% (shareholder who owns 100 shares will receive 05 new shares)
 - + Plan to deal with fractional share: the distributed shares will be rounded down to units, the fractional shares will be cancelled.

