**THM: Report on the share issuance to pay dividends**

On May 17, 2024, Tu Hai Ha Nam Joint Stock Company announced Report No. 05/2024/BC on share issuance to pay dividends as follows:

1. Information about shares of the issuer:
2. Common Share

* Total number of issued shares: 11,048,000 shares.
* Total number of outstanding shares: 11,048,000 shares.
* The total value of outstanding shares (calculated based on par value or market price at the reporting time (if any)): VND 110,480,000,000.
* Characteristics (specify characteristics or rights attached herewith): common shares
* Total treasury shares: 0 shares.
* The latest round of share repurchase: None

1. Preferred shares: None
2. Purpose of issuing shares:
3. Issuance plan
4. Share name: Shares of Tu Hai Ha Nam Joint Stock Company
5. Share type: Common share
6. Par value: VND 10,000/share.
7. Number of shares expected to be issued: 1,104,800 shares.
8. Total issuance value at par value: VND 11,048,000,000.
9. Issue rate (number of shares expected to be issued/number of outstanding shares): 10%.
10. Rights exercise rate: 100%
11. Capital source for the issuance: Undistributed profit after tax as of December 31, 2023
12. Expected issue date: From Q2/2024 and after approval by the State Securities Commission.
13. Plan on handling fractional shares: When calculating the share that shareholders are entitled to receive under the issuance plan, if the result is a decimal number, it will be rounded according to the principle of discarding the fractional part (for example, if a shareholder is entitled to 28.5 shares as dividends, it will be rounded down to 28 shares)