

Code	ADS
Company name	Damsan Joint Stock Company
Date	05/21/2024
Subject	Approving the 2 nd share issuance to convert bond

Content:

On May 21, 2024, the BOD of Damsan Joint Stock Company approved the 2nd share issuance to convert bond with details as follows:

- Bond name: ADSH2224001
- Bond code: ADS42201
- Issue date: March 21, 2022
- Bond type: convertible bond, unsecured, without warrant
- Par value: 1,000,000 VND/bond
- Outstanding volume: 30,000 bonds
- Outstanding value (at par value): 30,000,000,000 VND
- Time for execution: May 21, 2024
- Conversion ratio: 1:100 (01 bond will be converted into 100 new shares)
- Conversion price: 10,000 VND/share
- Number of registered bonds to be converted: 30,000 bonds
- Number of shares to be issued for conversion: 3,000,000 shares.

