Code ADS

Company name Damsan Joint Stock Company

Date 05/21/2024

Subject Result of share issuance to convert ADS42201 bond

Content:

On May 21, 2024, Damsan Joint Stock Company reports the result of share issuance to convert bond as follows:

I. <u>Information on the issuance:</u>

- Bond name: ADSH2224001

- Bond code: ADS42201

- Number of bonds to be converted: 30,000 bonds

- Conversion ratio: 1:100 (01 bond will be converted into 100 new shares)

- Stock name: Damsan Joint Stock Company share

Stock type: common share

- Expected issue volume: 3,000,000 shares

- Conversion price: 10,000 VND/share

- Conversion time: May 21, 2024

Transfer restriction: none

II. Result:

- Issued volume: 3,000,000 shares, equivalent to 100% expected number of shares to be issued

- Total number of shares after the issuance (May 21, 2024): 76,394,727, of which:

+ Outstanding volume:76,394,727 shares

+ Treasury share volume: 0 shares