

Warrant name: TCB/ACBS/CALL/EU/CASH/12M/38
Company name ACB Securities Company Ltd.
Subject Announcement of adjustment of covered warrants

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer:	ACB Securities Company Ltd.
Warrant code:	CTCB2302
Name (code) of underlying security:	TCB
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bar
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	May 24, 2024
Adjustment date:	May 21, 2024
Reason:	Vietnam Technological and Commercial Joint Stock Bar the cash dividend payment

Old exercise price	(1)	27,000 VND
Old conversion ratio	(2)	3 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	49.700VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	48.200VND
New exercise price	(5) = (1) x [(4)/(3)]	26,185. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	2.9095 : 1

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