

Warrant name: TCB.VPBANKS.C.EU.7M.CASH.23-01
Company name VPBank Securities Joint Stock Company
Subject Announcement of adjustment of covered warrants

Content:

VPBank Securities Joint Stock Company announces the adjustment of covered warrants as follows:

1. Issuer:	VPBank Securities Joint Stock Company
Warrant code:	CTCB2312
Name (code) of underlying security:	TCB
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bar
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	July 15, 2024
Adjustment date:	May 21, 2024
Reason:	Vietnam Technological and Commercial Joint Stock Bar the cash dividend payment

Old exercise price	(1)	32,600 VND
Old conversion ratio	(2)	3 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	49.700VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	48.200VND
New exercise price	(5) = (1) x [(4)/(3)]	31,616. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	2.9095 : 1

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