

Warrant name: VPB.KIS.M.CA.T.11  
Company name KIS Viet Nam Securities Corporation  
Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVPB2319
Name (code) of underlying security:	VPB VIETNAM PROSPERITY JOINT STOCK COMMERC
Issuer of underlying security:	BANK
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	15 months
Expiration date:	January 06, 2025
Adjustment date:	May 22, 2024
Reason:	VIETNAM PROSPERITY JOINT STOCK COMMERC BANK makes the cash dividend payment

Old exercise price	(1)	25,123 VND
Old conversion ratio	(2)	2 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	19,800. VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	18,800.VND
New exercise price	(5) = (1) x [(4)/(3)]	22,737. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	1.81 : 1

IAL

IAL