

Code	VDS
Company name	Viet Dragon Securities Corporation
Date	05/22/2024
Subject	Information on the share issuance

Content:

On May 22, 2024, the BOD of Viet Dragon Securities Corporation announces the share issuance as follows:

- I. Share issuance for 2023 dividend payment:
 - Issuer: Viet Dragon Securities Corporation
 - Stock type: common share
 - Issued volume: 210,000,000 shares
 - Outstanding volume: 210,000,000 shares
 - Treasury share volume: 0 shares
 - Expected issue volume: 24,150,000 shares
 - Expected issue value (at par value): 241,500,000,000 VND
 - Exercise ratio: 100:11.5 (shareholder who owns 100 shares will receive 11.5 new shares)
 - Plan to deal with fractional shares: the distributed shares will be rounded down to units.
The fractional shares will be distributed to the Trade Union
 - Record date: June 24, 2024
- II. Share issuance under ESOP:
 - Issuer: Viet Dragon Securities Corporation
 - Stock type: common share
 - Issued volume: 210,000,000 shares
 - Outstanding volume: 210,000,000 shares
 - Treasury share volume: 0 shares
 - Expected issue volume: 8,850,000 shares
 - Expected issue value (at par value): 88,500,000,000 VND
 - Exercise ratio: 4.21%/ outstanding volume
 - Transfer restriction: within 02 years from the ending date of the issuance
 - Offering price: 10,000 VND/share
 - Bank for blocking depository:
 - + Account number: 211080689000073
 - + Bank: Eximbank
 - Payment time: from June 10, 2024 to June 26, 2024.