

Warrant name: HPG.ACBS.CALL.EU.CASH.12M.35  
 Company name ACB Securities Company Ltd.  
 Subject Announcement of adjustment of covered warrants

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer:	ACB Securities Company Ltd.
Warrant code:	CHPG2309
Name (code) of underlying security:	HPG
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	May 24, 2024
Adjustment date:	May 23, 2024
Reason:	Hoa Phat Group Joint Stock Company makes the cash di payment

Old exercise price	(1)	24,000 VND
Old conversion ratio	(2)	3 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	31,300.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	28,450.VND
New exercise price	(5) = (1) x [(4)/(3)]	21,815. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	2.7268 : 1

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