

Warrant name: HPG.KIS.M.CA.T.39
Company name KIS Viet Nam Securities Corporation
Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CHPG2337
Name (code) of underlying security:	HPG
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	July 05, 2024
Adjustment date:	May 23, 2024
Reason:	Hoa Phat Group Joint Stock Company makes the cash di payment

Old exercise price	(1)	29,666 VND
Old conversion ratio	(2)	4 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	31,300.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	28,450.VND
New exercise price	(5) = (1) x [(4)/(3)]	26,965. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	3.6358 : 1

vidend