

Warrant name: HPG.VND.M.CA.T.2023.5
Company name VNDirect Securities Corporation
Subject Announcement of adjustment of covered warrants

Content:

VNDirect Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	VNDirect Securities Corporation
Warrant code:	CHPG2342
Name (code) of underlying security:	HPG
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	November 21, 2024
Adjustment date:	May 23, 2024
Reason:	Hoa Phat Group Joint Stock Company makes the cash di payment

Old exercise price	(1)	24,000 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	31,300.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	28,450.VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	21,815. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	9.0895 : 1

vidend