

Warrant name: HPG.VPBANKS.C.EU.6M.CASH.23-01  
Company name VPBank Securities Joint Stock Company  
Subject Announcement of adjustment of covered warrants

Content:

VPBank Securities Joint Stock Company announces the adjustment of covered warrants as follows:

1. Issuer: VPBank Securities Joint Stock Company  
Warrant code: CHPG2343  
Name (code) of underlying security: HPG  
Issuer of underlying security: Hoa Phat Group Joint Stock Company  
Warrant type (call/put): Call  
Warrant style: European-style  
Method of exercise (cash/ transfer of underlying security): Cash  
Duration: 6 months  
Expiration date: June 14, 2024  
Adjustment date: May 23, 2024  
Reason: Hoa Phat Group Joint Stock Company makes the cash di payment

Old exercise price	(1)	28,000 VND
Old conversion ratio	(2)	3 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	31,300.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	28,450.VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	25,450. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	2.7268 : 1

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