

Warrant name: MBB/ACBS/CALL/EU/CASH/12M/34
Company name ACB Securities Company Ltd.
Subject Announcement of adjustment of covered warrants

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer: ACB Securities Company Ltd.
Warrant code: CMBB2306
Name (code) of underlying security: MBB
Issuer of underlying security: Military Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 12 months
Expiration date: May 24, 2024
Adjustment date: May 23, 2024
Reason: Military Commercial Joint Stock Bank makes the cash d payment

Old exercise price	(1)	16,965.VND
Old conversion ratio	(2)	1,6965:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	23,200.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	22,700.VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	16,599. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.6599 : 1

ividend