

Warrant name: MBB.VND.M.CA.T.2023.1
 Company name VNDirect Securities Corporation
 Subject Announcement of adjustment of covered warrants

Content:

VNDirect Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	VNDirect Securities Corporation
Warrant code:	CMBB2317
Name (code) of underlying security:	MBB
	Military Commercial Joint Stock Bank
Issuer of underlying security:	
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	August 21, 2024
Adjustment date:	May 23, 2024
Reason:	Military Commercial Joint Stock Bank makes the cash d payment

Old exercise price	(1)	20,000.VND
Old conversion ratio	(2)	5:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	23,200.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	22,700.VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	19,569. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	4.8922 : 1

ividend