

Warrant name: MBB.VND.M.CA.T.2023.2
Company name VNDirect Securities Corporation
Subject Announcement of adjustment of covered warrants

Content:

VNDirect Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer: VNDirect Securities Corporation
Warrant code: CMBB2318
Name (code) of underlying security: MBB
Issuer of underlying security: Military Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 10 months
Expiration date: September 23, 2024
Adjustment date: May 23, 2024
Reason: Military Commercial Joint Stock Bank makes the cash d payment

Old exercise price	(1)	18,000.VND
Old conversion ratio	(2)	4:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	23,200.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	22,700.VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	17,612. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.9138 : 1

ividend