

Warrant name: MBB.VIETCAP.M.AU.T.A5
Company name Vietcap Securities Joint Stock Company
Subject Announcement of adjustment of covered warrants

Content:

Vietcap Securities Joint Stock Company announces the adjustment of covered warrants as follows:

1. Issuer:	Vietcap Securities Joint Stock Company
Warrant code:	CMBB2401
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	June 19, 2024
Adjustment date:	May 23, 2024
Reason:	Military Commercial Joint Stock Bank makes the cash d payment

Old exercise price	(1)	20,000.VND
Old conversion ratio	(2)	2:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	23,200.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	22,700.VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	19,569. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.9569 : 1

ividend