

Warrant name: HPG.ACBS.CALL.EU.CASH.12M.49  
 Company name ACB Securities Company Ltd.  
 Subject Announcement of adjustment of covered warrants

Content:  
 ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer: ACB Securities Company Ltd.  
 Warrant code:  
 Name (code) of underlying security: HPG  
 Issuer of underlying security: Hoa Phat Group Joint Stock Company  
 Warrant type (call/put): Call  
 Warrant style: European-style  
 Method of exercise (cash/ transfer of underlying security): Cash  
 Duration: 12 months  
 Expiration date: May 21, 2025  
 Adjustment date: May 23, 2024  
 Reason: Hoa Phat Group Joint Stock Company makes the cash di payment

Old exercise price	(1)	31,000.VND
Old conversion ratio	(2)	3:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	31,300.VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	28,450.VND
New exercise price	(5) = (1) x [(4)/(3)]	28,177. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	2.7268 : 1

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