**BVB123025: Report on the progress of using capital/proceeds from the offering/issuance**

On May 23, 2024, Viet Capital Bank announced Report No. 1614/24/BVBank/BC-TGD on the progress of using capital/proceeds from the offering/issuance as follows:

1. Issued securities
2. Securities name: Share of Viet Capital Bank
3. Securities type: Common share
4. Par value: VND 10,000/share
5. Number of issued securities (offering to existing shareholders): 79,527,136 shares.
6. Total capital/mobilized amount: VND 795,271,360,000, in which the capital/amount mobilized for the project items below: VND 795,271,360,000.
7. Completion date of the offering/issuance: May 19, 2023
8. Plan to use the capital/proceeds from the offering/issuance

1 Progress of the project according to the announced plan: Plan to use the capital obtained from the public offering to existing shareholders as follows:

Unit: VND

|  |  |  |  |
| --- | --- | --- | --- |
| No. | Capital use purpose | Amount(According to the initial plan) | Amount (reallocated according to actual proceeds) |
| 1 | Supplement loan capital | 99,365,000,000 | 99,365,000,000 |
| 1.1 | Short-term loan | 99,365,000,000 | 99,365,000,000 |
| 2 | Capital trading, investment and other business activities of Viet Capital Bank. | 818,360,000,000 | 695,906,360,000 |
| 2.1 | Investment and trading in Government bonds | 400,000,000,000 | 400,000,000,000 |
| 2.2 | Loan for the interbank market | 418,360,000,000 | 295,906,360,000 |
| Total | 917,725,000,000 | 795,271,360,000 |

If the actual proceeds from the issuance do not reach the proposed plan, the priority to allocate and use the proceeds will be according to the order of priority in the table of capital use plan.

1. Progress of implementation of items until May 17, 2024 according to actual proceeds from the offering/issuance:

|  |  |  |
| --- | --- | --- |
| No. | Capital use purpose | Amount (VND) |
| 1 | Total proceeds from the offering | 795,271,360,000 |
| 2 | Used amount | 699,365,000,000 |
| 2.1 | Supplement loan capital | 99,365,000,000 |
|  | In which: Short-term loan | 99,365,000,000 |
| 2.2 | Capital business, investment and other business activities of Viet Capital Bank | 600,000,000,000 |
|  | In which: Government bond business investment | 400,000,000,000 |
|  | Loan for the interbank market | 200,000,000,000 |
| 3 | Remaining unused amount | 95,906,360,000 |