**VND122014:** **Adjustments to strike price and conversion rate of 05 warrant codes**

On May 23, 2024, VNDIRECT Securities Corporation announced Official Dispatch No. 474/2024/CV-VNDS on adjusting warrants as follows:

* Issuer: VNDIRECT Securities Corporation
* Warrant name: Chung quyen.HPG.VND.M.CA.T.2023.3
* Warrant code: CHPG2322
* Underlying securities code: HPG
* Warrant type:

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| --- | --- |
| [X] Buy | [ ] Sell |

* Implementation type: European
* Payment method for exercising rights: Cash payment (VND)
* Duration: 12 months.
* Maturity date: July 17, 2024
* Adjustment date: May 23, 2024
* Reason for adjustments: Hoa Phat Group Joint Stock Company - securities code: HPG issues shares to increase charter capital from owners’ equity according to Notice No. 982/TB-SGDHCM dated May 14, 2024 by the Hochiminh Stock Exchange.

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| Previous exercise price | (1) | VND 30,000 |
| Previous conversion rate | (2) | 2:1 |
| The pre-adjusted reference price of the underlying asset on the ex-dividend date | (3) | VND 31,300 |
| The adjusted reference price of the underlying asset on the ex-dividend date | (4) | VND 28,450 |
| New exercise price | (5)=(1)x[(4)/(3)] | VND 27,268 |
| New conversion rate | (6)=(2)x[(4)/(3)] | 1.8179:1 |

On May 23, 2024, VNDIRECT Securities Corporation announced Official Dispatch No. 475/2024/CV-VNDS on adjusting warrants as follows:

* Issuer: VNDIRECT Securities Corporation
* Warrant name: Chung quyen.HPG.VND.M.CA.T.2023.4
* Warrant code: CHPG2341
* Underlying securities code: HPG
* Warrant type:

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| [X] Buy | [ ] Sell |

* Implementation type: European
* Payment method for exercising rights: Cash payment (VND)
* Duration: 08 months.
* Maturity date: July 22, 2024
* Adjustment date: May 23, 2024
* Reason for adjustments: Hoa Phat Group Joint Stock Company - securities code: HPG issues shares to increase charter capital from owners’ equity according to Notice No. 982/TB-SGDHCM dated May 14, 2024 by the Hochiminh Stock Exchange.

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| Previous exercise price | (1) | VND 30,000 |
| Previous conversion rate | (2) | 2:1 |
| The pre-adjusted reference price of the underlying asset on the ex-dividend date | (3) | VND 31,300 |
| The adjusted reference price of the underlying asset on the ex-dividend date | (4) | VND 28,450 |
| New exercise price | (5)=(1)x[(4)/(3)] | VND 27,268 |
| New conversion rate | (6)=(2)x[(4)/(3)] | 1.8179:1 |

On May 23, 2024, VNDIRECT Securities Corporation announced Official Dispatch No. 476/2024/CV-VNDS on adjusting warrants as follows:

* Issuer: VNDIRECT Securities Corporation
* Warrant name: Chung quyen.HPG.VND.M.CA.T.2023.5
* Warrant code: CHPG2342
* Underlying securities code: HPG
* Warrant type:

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| [x] Buy | [ ] Sell |

* Implementation type: European
* Payment method for exercising rights: Cash payment (VND)
* Duration: 12 months.
* Maturity date: November 21, 2024
* Adjustment date: May 23, 2024
* Reason for adjustments: Hoa Phat Group Joint Stock Company - securities code: HPG issues shares to increase charter capital from owners’ equity according to Notice No. 982/TB-SGDHCM dated May 14, 2024 by the Hochiminh Stock Exchange.

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| Previous exercise price | (1) | VND 24,000 |
| Previous conversion rate | (2) | 10:1 |
| The pre-adjusted reference price of the underlying asset on the ex-dividend date | (3) | VND 31,300 |
| The adjusted reference price of the underlying asset on the ex-dividend date | (4) | VND 28,450 |
| New exercise price | (5)=(1)x[(4)/(3)] | VND 21,815 |
| New conversion rate | (6)=(2)x[(4)/(3)] | 9.0895:1 |

On May 23, 2024, VNDIRECT Securities Corporation announced Official Dispatch No. 477/2024/CV-VNDS on adjusting warrants as follows:

* Issuer: VNDIRECT Securities Corporation
* Warrant name: Chung quyen.MBB.VND.M.CA.T.2023.1
* Warrant code: CMBB2317
* Underlying securities code: MBB
* Warrant type:

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| --- | --- |
| [x] Buy | [ ] Sell |

* Implementation type: European
* Payment method for exercising rights: Cash payment (VND)
* Duration: 09 months.
* Maturity date: August 21, 2024
* Adjustment date: May 23, 2024
* Reason for adjustments: Military Commercial Joint Stock Company - securities code: MBB pays dividends in cash in 2023 according to Notice No. 989/TB-SGDHCM dated May 16, 2024 by the Hochiminh Stock Exchange

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| Previous exercise price | (1) | VND 20,000 |
| Previous conversion rate | (2) | 5:1 |
| The pre-adjusted reference price of the underlying asset on the ex-dividend date | (3) | VND 23,200 |
| The adjusted reference price of the underlying asset on the ex-dividend date | (4) | VND 22,700 |
| New exercise price | (5)=(1)x[(4)/(3)] | VND 19,569 |
| New conversion rate | (6)=(2)x[(4)/(3)] | 4.8922:1 |

On May 23, 2024, VNDIRECT Securities Corporation announced Official Dispatch No. 478/2024/CV-VNDS on adjusting warrants as follows:

* Issuer: VNDIRECT Securities Corporation
* Warrant name: Chung quyen.MBB.VND.M.CA.T.2023.2
* Warrant code: CMBB2318
* Underlying securities code: MBB
* Warrant type:

|  |  |
| --- | --- |
| [x] Buy | [ ] Sell |

* Implementation type: European
* Payment method for exercising rights: Cash payment (VND)
* Duration: 10 months.
* Maturity date: September 23, 2024
* Adjustment date: May 23, 2024
* Reason for adjustments: Military Commercial Joint Stock Company - securities code: MBB pays dividends in cash in 2023 according to Notice No. 989/TB-SGDHCM dated May 16, 2024 by the Hochiminh Stock Exchange

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| Previous exercise price | (1) | VND 18,000 |
| Previous conversion rate | (2) | 4:1 |
| The pre-adjusted reference price of the underlying asset on the ex-dividend date | (3) | VND 23,200 |
| The adjusted reference price of the underlying asset on the ex-dividend date | (4) | VND 22,700 |
| New exercise price | (5)=(1)x[(4)/(3)] | VND 17,612 |
| New conversion rate | (6)=(2)x[(4)/(3)] | 3.9138:1 |