

Name of warrant: TCB.VIETCAP.M.AU.T.A5
Company name: Vietcap Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On May 27, 2024, the Hochiminh Stock Exchange issued Decision No.274/QD-SGDHCM regarding the delisting of covered warrant of Vietcap Securities Joint Stock Company (VIETCAP):

Issuer:	Vietcap Securities Joint Stock Company
Trade name:	VIETCAP
Security type:	covered warrant
Warrant name:	Warrant TCB.VIETCAP.M.AU.T.A5
Warrant code:	CTCB2401
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Underlying security:	TCB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	June 19, 2024
Conversion ratio:	1.9396 : 1
Exercise price (exercise index):	VND 32,974
Quantity of warrants registered for delisting	5,000,000
Effective date of delisting:	June 20, 2024
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	June 17, 2024