**CII120018: Information disclosure of Resolutions on bond issuance (Package 2)**

On May 24, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announced Official Dispatch No. 516/2024/CV-CII as follows:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (Company/CII) would like to inform our shareholders:

Implement the plan to issue convertible bonds to the public - Package 2 approved by the General Meeting of Shareholders in General Mandate No. 50/NQ-DHDCD dated February 27, 2024, the CII’s Board of Directors issued:

1. Resolution No. 87/NQ-HDQT (term of 2022 - 2027) dated May 23, 2024 approving (i) details of the issuance plan and capital use plan of the Public Issuance of Convertible Bonds with a total issuance value of VND 1,593,890,500,000 (“Bond”) and (ii) projected cash flow to repay the Bonds received from the offering.
2. Resolution No. 88/NQ-HDQT (term of 2022 - 2027) dated May 23, 2024 approving the bond offering registration dossier to be submitted to the State Securities Commission and/or competent state agencies to register to sell Bonds in accordance with the provisions of law.