

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 698 /2024/CV-HDBank

V/v: Công bố các QĐ HĐQT về phương án phát hành riêng lẻ Trái phiếu HDBank năm 2024

Announcement of BOD's Decisions on the HDBank bond private placement issuance plans in 2024

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày 03 tháng 05 năm 2024

Ho Chi Minh City, May 03, 2024

**CÔNG BỐ THÔNG TIN TRÊN CÔNG THÔNG TIN ĐIỆN TỬ
CỦA ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ SGDCK TP.HCM**

**DISCLOSURE OF INFORMATION ON WEB PORTALS OF
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: *State Securities Commission*

- Sở Giao dịch Chứng khoán TP.HCM

Ho Chi Minh City Stock Exchange

- | | |
|--|---|
| - Tên tổ chức | : NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK) |
| - <i>Name of organization</i> | : <i>Ho Chi Minh City Development Joint Stock Commercial Bank</i> |
| - Mã chứng khoán | : HDB |
| - <i>Securities code</i> | : <i>HDB</i> |
| - Địa chỉ trụ sở chính | : 25 bis Nguyễn Thị Minh Khai, P. Bến Nghé, Q. 1, Tp.HCM |
| - <i>Head office address</i> | : <i>25 Bis Nguyen Thi Minh Khai, Ben Nghe Ward, District 1, HCMC</i> |
| - Điện thoại | : (028) 62 915 916 |
| - <i>Telephone</i> | : <i>(028) 62 915 916</i> |
| - Người được ủy quyền công bố thông tin | : Phạm Văn Đầu – Giám đốc Tài chính |
| - <i>Authorized person to disclose information</i> | : <i>Pham Van Dau – Chief Financial Officer</i> |
| - Loại thông tin công bố | : (X) 24h |
| - <i>Type of disclosed information</i> | : <i>(X) 24hours</i> |

Nội dung công bố thông tin:

Contents of disclosed information:

Thực hiện nghĩa vụ báo cáo, công bố thông tin của công ty niêm yết theo Thông tư số 96/2020/TT-BTC ngày 16/11/2020 của Bộ Tài chính, Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố:

In compliance with the obligation of information disclosure by listed companies stipulated in Circular No. 96/2020/ TT-BTC dated 16/11/2020 of the Ministry of Finance, Ho Chi Minh City Development Joint Stock Commercial Bank announces:

- Quyết định số 213/2024/QĐ-HĐQT ngày 02/05/2024 về việc thông qua Phương án phát hành riêng lẻ Trái phiếu HDBank Lần 01 năm 2024 để huy động vốn. Tổng mệnh giá phát hành tối đa: 8.000.000.000.000 đồng (Bằng chữ: Tám ngàn tỷ đồng).

Decision No. 213/2024/QĐ-HĐQT dated May 2, 2024 on the approval of the 1st HDBank bond private placement issuance plan in 2024 to raise capital. The maximum total issuance amount by par value of: VND 8,000,000,000,000 (In words: Eight trillion Vietnamese Dong)

- Quyết định số 214/2024/QĐ-HĐQT ngày 02/05/2024 về việc thông qua Phương án phát hành riêng lẻ Trái phiếu HDBank Lần 02 năm 2024 để huy động vốn. Tổng mệnh giá phát hành tối đa: 12.000.000.000.000 đồng (Bằng chữ: Mười hai ngàn tỷ đồng).



Decision No. 214/2024/QĐ-HDQT dated May 2, 2024 on the approval of the 2nd HDBank bond private placement issuance plan in 2024 to raise capital. The maximum total issuance amount by par value of: VND 12,000,000,000,000 (In words: Twelve trillion Vietnamese Dong)

Thông tin này được công bố trên trang thông tin điện tử của HDBank tại đường dẫn:

This information will be published on HDBank's website at:

Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Link: <https://www.hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

HDBank đính kèm các Quyết định nêu trên và cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

HDBank attaches the above mentioned Decisions and commits that the information stated above is true and takes full responsibilities legally for the contents of the information disclosed.

Nơi nhận:

Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK

GIÁM ĐỐC TÀI CHÍNH
CHIEF FINANCIAL OFFICER



PHẠM VĂN ĐÀU



No: 213/2024/QĐ-HĐQT

Ho Chi Minh City, May 02, 2024

DECISION

Ref: The approval of the 1st HDBank bond private placement issuance plan in 2024 to raise capital

BOARD OF DIRECTORS OF**HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK**

- Pursuant to the Charter of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank);
- Pursuant to the Proposal No. 06/2024/TT-TGD-ALM dated April 23, 2024 of Chief Executive Officer about the private issuance of HDBank's bonds for the 1st time in 2024 ;
- Pursuant to the Plan No. 11/2024/TT-TGD-BOND dated April 23, 2024 of Chief Executive Officer about plan on private placement of HDBank bond for the 1st time in 2024;
- Pursuant to the Minutes of counting Board Members' written votes dated April 30, 2024;

HEREBY DECIDES:

Article 1: To approve the 1st HDBank's bond private placement issuance plan in 2024 with maximum total par value of 8.000 billion VND according to Plan No 11/2024/TT-TGD-BOND dated April 23, 2024 of The CEO attached to this decision.

Article 2: To assign The CEO to consider, decide and organize the implementation of tasks related to the issuance of bonds to ensure compliance with current regulations, including:

2.1. To decide on the specific terms, conditions of each tranches of bond issuance, including: actual number of issuance tranches, issuance time, specific issuance method of each tranche, par value of bonds, interest rate, term, actual amount of bonds issued in each tranche but ensuring the total bond's par value of tranches issued not exceed the total par value approved by the Board of Directors, principal/interest payment method, redemption plan (including but not limited to time, volume, early redemption price, early redemption terms and other terms related to early redemption of bonds),... and other bond terms and conditions.

2.2. To decide and approve documents related to the Bond Offering Documents in compliance with the current laws and to decide to amend and supplement

documents related to other Bond Offering Documents (if any) in accordance with the terms and conditions of the bond and the laws.

- 2.3. To decide and approve the selection of issuance consulting organization, consulting organization for bond registration and depository at the Vietnam Securities Depository and Clearing Corporation, consulting organization for transaction registration (if needed), representative of bondholders (if any) and other bond-related services.
- 2.4. To decide all other issues related to the issuance of bonds including but not limited to the organization and implementation of (i) bond offering/issuing, (ii) registration and depository at the Vietnam Securities Depository and Clearing Corporation and (iii) register for bond trading according to the Issuance Plan and ensure compliance with the related laws.
- 2.5. To organize the implementation and assign the relevant departments to conduct the procedures for implementing Article 1 in accordance with the provisions of the State Bank of Vietnam and laws.
- 2.6. To manage and use capital obtained from the issuance of bonds effectively and for the right purposes.
- 2.7. The CEO is authorized to delegate others to conduct the assigned tasks, and is responsible for reporting to the Board of Directors the performance results at the end of the bond issuance.

Article 3: This Decision takes effect from the date of signing.

The Board of Management, Head of Units and relevant departments and related parties take responsibility of executing this Decision.

Recipients:

- The BOS, Internal Audit Dept.;
- As of Article 3 (for execution);
- HDBank website - Investor
- Archived at BOD Office.

O/B THE BOARD OF DIRECTORS

CHAIRMAN

(Signed and sealed)

KIM BYOUNGHO

No: 214/2024/QĐ-HĐQT

Ho Chi Minh City, May 02, 2024

DECISION

Ref: The approval of the 2nd HDBank bond private placement issuance plan in 2024 to raise capital

BOARD OF DIRECTORS OF**HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK**

- Pursuant to the Charter of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank);
- Pursuant to the Proposal No. 08/2024/TT-TGD-ALM dated April 23, 2024 of Chief Executive Officer about the private issuance of HDBank's bonds for the 2nd time in 2024;
- Pursuant to the Plan No. 12/2024/TT-TGD-BOND dated April 23, 2024 of Chief Executive Officer about plan on private placement of HDBank bond for the 2nd time in 2024;
- Pursuant to the Minutes of counting Board Members' written votes dated April 30, 2024;

HEREBY DECIDES:

Article 1: To approve the 2nd HDBank's bond private placement issuance plan in 2024 with maximum total par value of 12.000 billion VND according to Plan No 12/2024/TT-TGD-BOND dated April 23, 2024 of The CEO attached to this decision.

Article 2: To assign The CEO to consider, decide and organize the implementation of tasks related to the issuance of bonds to ensure compliance with current regulations, including:

2.1. To decide on the specific terms, conditions of each tranches of bond issuance, including: actual number of issuance tranches, issuance time, specific issuance method of each tranche, par value of bonds, interest rate, term, actual amount of bonds issued in each tranche but ensuring the total bond's par value of tranches issued not exceed the total par value approved by the Board of Directors, principal/interest payment method, early redemption plan (including but not limited to time, volume, early redemption price, early redemption terms and other terms related to early redemption of bonds),... and other bond terms and conditions.

2.2. To decide and approve documents related to the Bond Offering Documents in compliance with current laws and to decide to amend and supplement

documents in other Bond Offering Documents (if any) in accordance with the terms and conditions of the bond and the laws.

- 2.3. To decide and approve the selection of issuance consulting organization, consulting organization for bond registration and depository at the Vietnam Securities Depository and Clearing Corporation, consulting organization for transaction registration (if necessary), representative of bondholders (if any) and other bond-related services.
- 2.4. To decide all other issues related to the issuance of bonds including but not limited to the organization and implementation of (i) bond offering/issuing, (ii) registration and depository at the Vietnam Securities Depository and Clearing Corporation and (iii) register for bond trading according to the Issuance Plan and ensure compliance with the related laws.
- 2.5. To organize the implementation and assign the relevant departments to conduct the procedures for implementing Article 1 in accordance with the provisions of the State Bank of Vietnam and laws.
- 2.6. To manage and use capital obtained from the issuance of bonds effectively and for the right purposes.
- 2.7. The CEO is authorized to delegate others to conduct the assigned tasks, and is responsible for reporting to the Board of Directors the performance results at the end of the bond issuance.

Article 3: This Decision takes effect from the date of signing.

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**O/B THE BOARD OF DIRECTORS
CHAIRMAN**

(Signed and sealed)

KIM BYOUNGHO