

**Code**                    **BAF**  
**Company name**        BAF Viet Nam Agriculture Joint Stock Company  
**Date**                    05/03/2024  
**Subject**                Plan for implementing rights

**Content:**

On May 04, 2024, BAF Viet Nam Agriculture Joint Stock Company announces the record date for implementing rights with details as follows:

1. Record date: May 20, 2024
2. Reasons and purposes:
  - To pay stock dividend
  - To implement purchase right in the share public offering
3. Content:
  - a) Stock dividend payment:
    - Exercise ratio: 100:17 (shareholders who own 100 shares will receive 17 new shares).
    - Plan to deal with fractional shares: The distributed shares will be rounded down to units. The fractional will be cancelled.
  - b) Share public offering:
    - Expected issue volume: 68,425,600 shares
    - Offering price: 10,000 VND/share
    - Exercise ratio: 1:0.476767 (shareholder who owns 01 share will receive 01 right, and with every 1,000,000 rights will be entitled to purchase 476,767 new shares)
    - Plan to handle fractional shares, unsold shares: The distributed shares will be rounded down to units. The fractional shares, unsold shares will be redistributed to other shareholders that the selling price will not be lower than the offering price. These shares will be restricted in 01 year from the ending of the offering.
    - The right should be transferred only once
    - Time for right transference: from May 27, 2024 to June 11, 2024
    - The new shares are freely transferrable
    - Time for subscription and payment: from May 27, 2024 to June 17, 2024
    - Bank for blocking depository money:
      - + Account holder: BAF Viet Nam Agriculture Joint Stock Company
      - + Account number: 1086863979
      - + Bank: Vietcombank