Code CMG

Company name CMC Corporation

Date 03/05/2024

Subject Information on stock issuance under ESOP

Content:

CMC Corporation announces the stock issuance under ESOP as follows:

- Issuer: CMC Corporation

- Stock code: CMG

- Stock type: common share

- Issued volume: 190,026,996 shares

- Outstanding volume: 190,026,996 shares

- Treasury shares volume: 0 share

- Expected issue volume: 435,200 shares

- Expected issue value (at par value): 4,352,000,000VND

- Exercise ratio: 0.23%/ outstanding volume

- Time for transfer restriction: 02 years from issue date

- Offering price: 1,000 VND/share

- Payment time: until May 25, 2024

- Bank for blocking depository money:

+ Account holder: CMC Corporation

+ Account number: 1208724609

+ Bank: BIDV.