

**Code****Company name** HOSE**Date** 05/03/2024**Subject** Announcement of settlement prices of covered warrants**Content:**

The Hochiminh Stock Exchange (HOSE) announces the Settlement prices of covered warrants as follows:

1. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CFPT2309  
Conversion ratio: 7.9075:1  
Exercise price: 80,064 dongs  
Last trading date: May 02, 2024  
Expiry date: May 06, 2024  
Settlement price: 123,940 dongs.
  
2. Issuer: SSI Securities Corporation  
Warrant code: CHPG2326  
Conversion ratio: 4:1  
Exercise price: 27,500 dongs  
Last trading date: May 02, 2024  
Expiry date: May 06, 2024  
Settlement price: 28,550 dongs.
  
3. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CHPG2328  
Conversion ratio: 2:1  
Exercise price: 28,500 dongs  
Last trading date: May 02, 2024  
Expiry date: May 06, 2024  
Settlement price: 28,550 dongs.
  
4. Issuer: KIS Vietnam Securities Corporation  
Warrant code: CHPG2336  
Conversion ratio: 4:1  
Exercise price: 28,111 dongs  
Last trading date: May 02, 2024  
Expiry date: May 06, 2024  
Settlement price: 28,550 dongs.

5. Issuer: SSI Securities Corporation  
Warrant code: CMBB2309  
Conversion ratio: 4:1  
Exercise price: 19,000 dongs  
Last trading date: May 02, 2024  
Expiry date: May 06, 2024  
Settlement price: 22,370 dongs.
  
6. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CMBB2311  
Conversion ratio: 2:1  
Exercise price: 19,000 dongs  
Last trading date: May 02, 2024  
Expiry date: May 06, 2024  
Settlement price: 22,370 dongs.
  
7. Issuer: KIS Vietnam Securities Corporation  
Warrant code: CMBB2316  
Conversion ratio: 10:1  
Exercise price: 17,999 dongs  
Last trading date: May 02, 2024  
Expiry date: May 06, 2024  
Settlement price: 22,370 dongs.
  
8. Issuer: KIS Vietnam Securities Corporation  
Warrant code: CMSN23155  
Conversion ratio: 10:1  
Exercise price: 81,999 dongs  
Last trading date: May 02, 2024  
Expiry date: May 06, 2024  
Settlement price: 68,000 dongs.
  
9. Issuer: Ho Chi Minh City Securities Corporation  
Warrant code: CMWG2309  
Conversion ratio: 5:1  
Exercise price: 54,000 dongs  
Last trading date: May 02, 2024  
Expiry date: May 06, 2024  
Settlement price: 54,460 dongs.
  
10. Issuer: KIS Vietnam Securities Corporation  
Warrant code: CMWG2315

	Conversion ratio:	20:1
	Exercise price:	48,888 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	54,460 dongs.
11.	Issuer:	KIS Vietnam Securities Corporation
	Warrant code	CSHB2302
	Conversion ratio:	2:1
	Exercise price:	11,999 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	11,410 dongs.
12.	Issuer:	SSI Securities Corporation
	Warrant code:	CSTB2322
	Conversion ratio:	4:1
	Exercise price:	30,000 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	28,080 dongs.
13.	Issuer:	Ho Chi Minh City Securities Corporation
	Warrant code:	CSTB2324
	Conversion ratio:	4:1
	Exercise price:	31,000 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	28,080 dongs.
14.	Issuer:	KIS Vietnam Securities Corporation
	Warrant code:	CSTB2330
	Conversion ratio:	4:1
	Exercise price:	33,999 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	28,080 dongs.
15.	Issuer:	KIS Vietnam Securities Corporation
	Warrant code:	CTPB2304
	Conversion ratio:	4:1
	Exercise price:	18,888 dongs
	Last trading date:	May 02, 2024

	Expiry date:	May 06, 2024
	Settlement price:	17,800 dongs.
16.	Issuer:	Ho Chi Minh City Securities Corporation
	Warrant code:	CTCB2306
	Conversion ratio:	4:1
	Exercise price:	32,000 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	46,960 dongs.
17.	Issuer:	Ho Chi Minh City Securities Corporation
	Warrant code:	CVHM2312
	Conversion ratio:	5:1
	Exercise price:	56,000 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	40,870 dongs.
18.	Issuer:	KIS Vietnam Securities Corporation
	Warrant code:	CVHM2315
	Conversion ratio:	8:1
	Exercise price:	50,888 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	40,870 dongs.
19.	Issuer:	Ho Chi Minh City Securities Corporation
	Warrant code:	CVNM2308
	Conversion ratio:	7.8398:1
	Exercise price:	67,619 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	64,940 dongs.
20.	Issuer:	KIS Vietnam Securities Corporation
	Warrant code:	CVNM2313
	Conversion ratio:	9.7998:1
	Exercise price:	82,298 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	64,940 dongs.
21.	Issuer:	SSI Securities Corporation

	Warrant code:	CVPB2309
	Conversion ratio:	3.8126:1
	Exercise price:	21,446 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	18,490 dongs.
22.	Issuer:	Ho Chi Minh City Securities Corporation
	Warrant code:	CVPB2311
	Conversion ratio:	1.9063:1
	Exercise price:	19,540 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	18,490 dongs.
23.	Issuer:	KIS Vietnam Securities Corporation
	Warrant code:	CVPB2316
	Conversion ratio:	4.7658:1
	Exercise price:	22,357 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	18,490 dongs.
24.	Issuer:	Ho Chi Minh City Securities Corporation
	Warrant code:	CVRE2312
	Conversion ratio:	4:1
	Exercise price:	27,500 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	22,740 dongs.
25.	Issuer:	KIS Vietnam Securities Corporation
	Warrant code:	CVRE2317
	Conversion ratio:	4:1
	Exercise price:	29,999 dongs
	Last trading date:	May 02, 2024
	Expiry date:	May 06, 2024
	Settlement price:	22,740 dongs.