Code PDR

**Company name** Phat Dat Real Estate Development Corp

**Date** 05/03/2024

**Subject** Record date for implementing rights

## **Content:**

On May 02, 2024, the Hochiminh Stock Exchange issued an Announcement No.888/TB-SGDHCM about the record date of Phat Dat Real Estate Development Corp as follows:

- Ex-right date: May 10, 2024

- Record date: May 13, 2024

- 1. Reason & Purpose: to implement rights to buy shares in the public offering
- 2. Content:
- Expected issue volume: 134,329,243 shares
- Offering price: 10,000 VND/share
- Exercise ratio: 5.5:1 (shareholder who owns 01 share will receive 01 right, and with every 5.5 rights will be entitled to purchase 01 new share)
- Plan to deal with fractional shares, unsold shares: The distributed shares will be rounded down to units. The fractional shares, unsold shares will be redistributed to other shareholders that the selling price will not be lower than the offering price. These shares will be restricted in 01 year from the ending of the offering.
- The rights should not be transferred.
- Time for subscription and payment: from May 06, 2024 to June 05, 2024
- The new shares are freely transferable.
- Bank for blocking depository money:
  - + Account holder: Phat Dat Real Estate Development Corp
  - + Account number: 6976087912748
  - + Bank: Military Bank
- Place of implementation:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at Phat Dat Real Estate Development Corp.