

Code	VDS
Company name	Viet Dragon Securities Corporation
Date	05/03/2024
Subject	Plan for share issuance in 2024

Content:

On May 03, 2024, the BOD of Viet Dragon Securities Corporation approved the plan to issue share in 2024 with details as follows:

- I. Expected issue volume: 33,000,000 shares, of which:
 - To pay dividend: 24,150,000 shares
 - To issue share under ESOP: 8,850,000 shares
- II. Content:
 1. Share issuance to pay dividend:
 - Issuer: Viet Dragon Securities Corporation
 - Stock type: common share
 - Par value: 10,000 VND/share
 - Expected issue volume: 24,150,000 shares
 - Expected issue value: 241,500,000,000 VND
 - Exercise ratio: 100:11.5 (shareholder who owns 100 shares will receive 11.5 new shares)
 - Expected issue time: in quarter 2/2024 or quarter 3/2024
 - Plan to deal with fractional shares: the distributed shares will be rounded down to units.
The fractional shares will be distributed to the Trade Union.
 2. Share issuance under ESOP:
 - Issuer: Viet Dragon Securities Corporation
 - Stock type: common share
 - Par value: 10,000 VND/share
 - Expected issue volume: 8,850,000 shares
 - Expected issue value: 88,500,000,000 VND
 - Exercise ratio: 4.21%/ outstanding volume
 - Transfer restriction: 02 yeas from the ending date of the issuance
 - Expected issue time: in quarter 2/2024 or quarter 3/2024.