

<b>Code</b>	<b>VDS</b>
<b>Company name</b>	Viet Dragon Securities Corporation
<b>Date</b>	05/03/2024
<b>Subject</b>	Plan for the 2nd bond issuance in 2024

**Content:**

The Board resolution dated May 03, 2024, the BOD of Viet Dragon Securities Corporation approved the plan for the 2<sup>nd</sup> bond issuance in 2024 with details as follows:

- Issuer: Viet Dragon Securities Corporation
- Bond type: non-convertible bond, unsecured and without warrant
- Bond name: Viet Dragon Securities Corporation
- Par value: VND100,000,000/bond
- Term: 01 year from the issue date
- Issuance volume: 8,000 bonds
- Issuance value: VND800 billion
- Bond code: VDSH2425002
- Offering price: 100% par value
- Bond form: book entry
- Estimated issuance date: May 15, 2024
- Issuance method: private placement
- Plan for using capital from the issuance: the estimated proceeds from the issuance will be used to restructure its debt.
- Interest rate: 8.0%/year.