

Code	DBC
Company name	DABACO Group
Date	05/08/2024
Subject	BOD resolution dated May 06, 2024

Content:

The Board resolution dated May 06, 2024, the BOD of DABACO Group approved the following contents:

1. Approve the plan for share public offering and stock issuance under ESOP:
 - Outstanding volume: 242,001,859 shares
 - Outstanding value: VND2,420,018,590,000
 - Treasury shares volume: 0 share
 - Estimated issuance volume: 92,667,286 shares, Of which:
 - Share public offering: 80,667,286 shares
 - Share issuance under ESOP: 12,000,000 shares.
 - Total value of issuance (at par value): VND926,672,860,000
 - a. Share issuance under ESOP:
 - Estimated issuance volume: 12,000,000 shares
 - Issuance value (at par value): VND120,000,000,000
 - Issuance price: VND10,000/share
 - Plan for using capital from the issuance: the estimated proceeds of VND120 billion from the issuance will be invested in projects.
 - Estimated implementation time: 2024, after being approved by the State Securities Commission of Vietnam (SSC).
 - Transfer restriction: 12 months from the ending of the issuance.
 - Plan to deal with undistributed shares: the undistributed shares will be distributed to other employees with VND10,000/share.
 - b. Share public offering:
 - Offering volume: 80,667,286 shares
 - Offering value (at par value): VND806,672,860,000

- Exercise ratio: 3:1 (shareholder who owns 01 share will receive 01 right, and with every 03 rights will be entitled to purchase 01 new share.)
 - Offering price: VND15,000/share
 - Estimated implementation time: 2024, after being approved by the State Securities Commission of Vietnam (SSC).
 - Transfer restriction: none
 - Plan to deal with undistributed shares: the undistributed shares will be distributed to other shareholders. Accordingly, the selling price will not less than VND15,000/share, and these shares will be restricted in 01 year from the ending of the offering.
 - Plan for using capital from the issuance: the estimated proceeds of VND120 billion from the issuance will be invested in projects.
2. Approve the regulations of stock issuance under ESOP.
 3. Approve the investment in subsidiary – Dabaco Oil Company Limited with total investment value of VND1,330,009,290,000, accounting for 100% contributed capital in Dabaco Oil Company Limited.
 4. Approve the dossiers of registration for share public offering.