

**NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM**

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: *9.12*/2024/CV-HDBank

V/v: Công bố tài liệu Lấy ý kiến Cổ đông bằng văn bản

*Announcement of documents for the collection of shareholders' written opinions*

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM**

THE SOCIALIST REPUBLIC OF VIETNAM

**Độc lập - Tự do - Hạnh phúc**

*Independence – Freedom - Happiness*

Tp. Hồ Chí Minh, ngày *11* tháng 06 năm 2024

*Ho Chi Minh City, June 11, 2024*

**CÔNG BỐ THÔNG TIN TRÊN CỔNG THÔNG TIN ĐIỆN TỬ  
CỦA ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ SGDCK TP.HCM**

**DISCLOSURE OF INFORMATION ON WEB PORTALS OF  
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: *State Securities Commission*

- Sở Giao dịch Chứng khoán TP.HCM

*Ho Chi Minh City Stock Exchange*

- |   |   |
|---|---|
| - Tên tổ chức                               | : NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)                           |
| - Name of organization                      | : <i>Ho Chi Minh City Development Joint Stock Commercial Bank</i>     |
| - Mã chứng khoán                            | : HDB   |
| - Securities code                           | : <i>HDB</i>  |
| - Địa chỉ trụ sở chính                      | : 25 bis Nguyễn Thị Minh Khai, P. Bến Nghé, Q. 1, Tp.HCM              |
| - Head office address                       | : <i>25 Bis Nguyen Thi Minh Khai, Ben Nghe Ward, District 1, HCMC</i> |
| - Điện thoại                                | : (028) 62 915 916  |
| - Telephone                                 | : <i>(028) 62 915 916</i>   |
| - Người được ủy quyền công bố thông tin     | : Phạm Văn Đầu – Giám đốc Tài chính                                   |
| - Authorized person to disclose information | : <i>Pham Van Dau – Chief Financial Officer</i>                       |
| - Loại thông tin công bố                    | : (X) bất thường  |
| - Type of disclosed information             | : <i>(X) irregular</i>  |

**Nội dung công bố thông tin:**

**Contents of disclosed information:**

Thực hiện nghĩa vụ báo cáo, công bố thông tin của công ty niêm yết theo Thông tư số 96/2020/TT-BTC ngày 16/11/2020 của Bộ Tài chính, Ngân hàng TMCP Phát triển TP.HCM – HDBank công bố tài liệu lấy ý kiến cổ đông bằng văn bản về các vấn đề thuộc thẩm quyền của Đại hội đồng Cổ đông.

*In compliance with the obligation of reporting and information disclosure of listed companies in accordance with Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance, Ho Chi Minh City Development Joint Stock Commercial Bank – HDBank announces the materials for the collection of shareholders' written opinions on the issues within decision authority of the General Meeting of Shareholders.*

Nội dung lấy ý kiến: Sửa đổi, bổ sung Điều lệ HDBank

*Voting content: The amendment and supplement to the HDBank's Charter*

Thời gian thực hiện biểu quyết thông qua hình thức điện tử: từ 08 giờ 00 sáng ngày 13/06/2024 đến 08 giờ 00 ngày 24/06/2024;

*E-voting period: from 08:00am, June 13, 2024 to 08:00am June 24, 2024.*

Thông tin này được công bố trên trang thông tin điện tử của HDBank tại đường dẫn:



This information will be published on HDBank's website at:

Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/dai-hoi-dong-co-dong>

English Links: <https://hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/dai-hoi-dong-co-dong>

HDBank đính kèm thông báo của HĐQT số 300/2024/TB-HĐQT ngày 11/06/2024 về việc tổ chức Lấy ý kiến Cổ đông về các vấn đề thuộc thẩm quyền của Đại hội đồng cổ đông cùng các văn bản nêu trên và cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

HDBank attaches the Notice of BOD No. 300/2024/NQ-HĐQT dated June 11, 2024 ref collecting Shareholders' opinions on issues under the authority of General Meeting of Shareholders with the above mentioned documents. HDBank commits that the information stated above is true and takes full responsibilities legally for the contents of the information disclosed.

**Nơi nhận:**

**Recipients:**

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM *Khuy*  
HCMC DEVELOPMENT J.S.COMMERCIAL BANK

GIÁM ĐỐC TÀI CHÍNH  
CHIEF FINANCIAL OFFICER



PHAM VAN DAU



Ho Chi Minh City Development Joint Stock Commercial Bank  
25 Bis Nguyen Thi Minh Khai St.,  
Ben Nghe Ward, District 1, Ho Chi Minh City  
Business Registration Code: 0300608092  
BOARD OF DIRECTORS

**SOCIALIST REPUBLIC OF VIETNAM**  
Independence – Freedom – Happiness

*Ho Chi Minh City, June 11, 2024*

No: 300/2024/TB-HDQT

## **ANNOUNCEMENT**

**Ref: Collecting Shareholders' opinions on issues under the authority of General Meeting of Shareholders**

**To: HDBANK SHAREHOLDERS**

The Board of Directors of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank) respectfully announces and invites our valued Shareholders to give their opinions in writing via electronic form. Details are as follows:

- 1. Time:** from 08:00 am on June 13, 2024 to 08:00 am on June 24, 2024 (Vietnam time);
- 2. Place of vote collection and counting:** HD Tower Building, 25Bis Nguyen Thi Minh Khai Street, Ben Nghe Ward, District 1, Ho Chi Minh City.
- 3. Method to collect shareholders' opinions:** via online platform at <https://agm.hdbank.com.vn/>;
- 4. Eligible attendees:** All Shareholders owning shares of HDBank according to the list of shareholders established on the Record date of June 04, 2024 provided by the Vietnam Securities Depository and Clearing Corporation (VSDC) have the right to give written opinions via electronic form.
- 5. Issues to seek shareholders' opinions in writing:**
  - The amendment and supplement to the HDBank's Charter
- 6. Materials:** materials in Vietnamese and English (Proposal, Power of Attorney form, etc.) shall be published on HDBank's website ([www.hdbank.com.vn](http://www.hdbank.com.vn)), under "Investors" section no later than June 13, 2024.
- 7. Instruction of voting:**

Shareholders shall follow the link <https://agm.hdbank.com.vn> to log in and vote. In accordance with regulations on information security and Regulation on organization of virtual general meeting of shareholders and voting by electronic method, shareholders will be required to provide custodian code (which is the number of the Identity Card/Citizen ID/Passport /Number of business registration certificate for domestic shareholders; or securities trading code for foreign shareholders) to access the system. After logging in, the system will send an OTP verification code to the shareholder's mobile phone number or email address as registered with the VSDC;

For institutional shareholders, the Power of Attorney must be signed by the person representing the institution's stakes in HDBank or the legal representative of the institution. To authorize, institutional shareholders have to send authorization documents to HDBank including Power of Attorney and copy of ID card/Citizen ID/Passport of the authorized attorney. For foreign institutional shareholders, in order to authorize an institution/individual to vote on the system, the documents must be scanned and send to HDBank to review the legality of the documents. Shareholders can send a scanned copy to the following email address: [dhcd@hdbank.com.vn](mailto:dhcd@hdbank.com.vn) and the hard copy to HDBank no later than **08:00 am on June 24, 2024** (Vietnam time) to the following address:

**Investor Relations Department – BOD Office**

**HCMC Development Joint Stock Commercial Bank (HDBank)**

**5<sup>th</sup> Floor, HD Tower Building, 25Bis Nguyen Thi Minh Khai Street, Ben Nghe Ward, District 1, Ho Chi Minh City**

After successfully logging in, shareholders are kindly requested to give their opinions by ticking one of three boxes - “Agree”, “Disagree”, “Abstain” corresponding with each issues mentioned in the Proposals. After successfully submitted their votes, shareholders can download the submitted ballot via the system.

The Announcement ref collecting Shareholders’ opinions will be sent from June 12, 2024 to shareholders at the addresses registered with VSDC.

Sincerely.

**ON BEHALF OF THE BOARD OF DIRECTORS  
CHAIRMAN OF THE BOARD**

**Recipients:**

- *As above;*
- *BOD/BOS for reporting;*
- *Archieved at BOD’s Office.*

*(Signed and sealed)*

**KIM BYOUNGHO**

No.: 301/2024/TT-HDQT

Ho Chi Minh City, June 11, 2024

## PROPOSAL

*Ref: the amendments and supplements to HDBank's Charter*

### **Respectfully to: THE GENERAL MEETING OF SHAREHOLDERS OF HDBANK**

- Pursuant to the Law on Credit Institutions No. 47/2010/QH12 and the Law amending, supplementing the Law on Credit Institutions No. 17/2017/QH14;
- Pursuant to the Law on Securities No. 54/2019/QH14 and implementation guidelines;
- Pursuant to the Law on Enterprises No. 59/2020/QH14 and amendment, supplement and implementation guidelines;
- Pursuant to the Minutes of counting written votes of Board Members dated June 05, 2024,

In order to effectively implement the tasks under HDBank's development strategy in the coming time, ensuring the compliance with relevant legal regulations and investment demand of foreign shareholders, the Board of Directors of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank) respectfully submits to the General Meeting of Shareholders for approval of the amendments, supplements to the current Charter of HDBank, details are as follows:

- Proposed amendments, supplements:

Article	Current provision	Proposed amendment	Basis
Clause 7 Article 16	The foreign ownership limit at the Bank is <b><u>20%</u></b> ( <i><b><u>twenty percent</u></b></i> ). This limit could be adjusted under the decision of the General Meeting of Shareholders in compliance with the relevant legal regulations.	The foreign ownership limit at the Bank is <b><u>17.5%</u></b> ( <i><b><u>seventeen point five percent</u></b></i> ). This limit could be adjusted under the decision of the General Meeting of Shareholders in compliance with the relevant legal regulations.	In compliance with point e Clause 1 Article 139 of the Decree No. 155/2020/ND-CP, the investment demand of foreign shareholders and the development strategy of HDBank in the coming time

(Note: The **italic, bold, underlined text** are the proposed amendments, supplements)

- These amendments and supplements shall be incorporated into the current Charter.

The Board of Directors respectfully submits to the General Meeting of Shareholders for approval of the amendments, supplements to the Charter and the assignment, authorization to the Board of Directors to carry out required procedures to complete the amendment and supplement to the Charter, including but not limited to the information disclosure and reporting to the State Bank of Vietnam in compliance with the law.

Respectfully submitted to the General Meeting of Shareholder for consideration and approval.

**Recipients:**

- *The General Meeting Shareholders of HDBank;*
- *The Board of Directors, the Board of Supervisors;*
- *Website HDBank – Investors section;*
- *File at the BOD Office.*

**FOR AND ON BEHALF OF  
THE BOARD OF DIRECTORS  
CHAIRMAN**

*(Signed and sealed)*

**KIM BYOUNGHO**