**YTC: Board Resolution**

On June 06, 2204, Ho Chi Minh City Medial Import Export Joint Stock Company announced Resolution No. 12/2024/NQ-HDQT-YTC on approving the results of exercising purchase right and the plan to handle fractional shares and shares that are not registered for purchasing or paid for purchasing by existing shareholders in the public offering of additional shares as follows:

‎‎Article 1. Approve the results of exercising purchase right in the public offering for existing shareholders of Ho Chi Minh City Medial Import Export Joint Stock Company from April 24, 2024 to May 31, 2024. Specifically as follows:

1. Shares for offering: Shares of Ho Chi Minh City Medial Import Export Joint Stock Company
2. Share type: Common shares
3. Securities code: YTC
4. Total number of additional offered shares to existing shareholders in the public offering: 6,468,000 shares.
5. Offering price: VND 20,000/share
6. Time to register and make payment to purchase shares: From April 24, 2024 to May 31, 2024
7. The results of exercising the purchase right of existing shareholders:
* Number of shares that have been registered for existing shareholders to exercise purchase right: 5,998,586 shares, accounting for 92.74% of the offered shares.
* Number of fractional shares: 14 shares.
* Number of shares that shareholders did not register to purchase and did not pay to purchase: 469,400 shares.

‎‎Article 2. Approve the plan to allocate fractional shares and shares that existing shareholders did not register or pay to other investors

1. Approve on handling 469,414 shares that were not registered for purchase right or paid for the purchase and the fractional shares in the public offering to existing shareholders of Ho Chi Minh City Medial Import Export Joint Stock Company, specifically as follows:
* Handle fractional shares: 14 fractional shares will be added to the remaining unregistered shares to be handled.
* Handle the number of shares that were not registered to buy, or paid for the purchase: 469,400 shares will continue to be offered to other investors.
1. Criteria for determining people who are eligible for offering unregistered and unpaid shares to existing shareholders in the public offering are as follows:
* As an employee and member of the Board of Directors of YTECO;
* Have worked for 03 years or more and commit to continue working at the Company for a minimum of 03 years.
1. The list of people who are eligible for offering unregistered and unpaid shares to existing shareholders in the public offering includes the following investors:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No. | Name of investors | ID card number/ Citizen ID Card No. | Date of issue | Place of issue | Number of distributed shares (shares) |
| 1 | Tran Thi Nhan |  |  |  | 234,707 |
| 2 | To Thi Le Thu |  |  |  | 234,707 |
| Total: | 469,414 |

(\*) Mr. Phan Minh Trung - General Manager of the Company, due to personal reasons, refused the right to buy unregistered and unpaid shares to existing shareholders in the public offering, therefore the number of shares is divided equally between 02 members of the Executive Board.

* Offering price: VND 20,000/share.
* Payment time: From June 06, 2024 to June 12, 2024.
* Transfer restriction time: 01 year from the last day of the offering.
1. Payment information:

Investors make a deposit or transfer to the following account:

* Account name: Ho Chi Minh City Medial Import Export Joint Stock Company
* Account number: 1040137905
* The place of account opening: Joint Stock Commercial Bank for Foreign Trade of Vietnam - HoChiMinh City Branch.

‎‎Article 3. The Board of Directors authorized Mr. Phan Minh Trung – the General Manager and Legal Representative of the Company to carry out the necessary procedures to synthesize the offering results and report the issuance results to the State Securities Commission; Follow-up work according to regulations and requests of competent authorities to complete procedures related to amending and supplementing the Company's Charter; change the Business Registration Certificate; Register additional securities at Vietnam Securities Depository and Clearing Corporation (VSDC); Register additional transactions at the Hanoi Stock Exchange and carry out other procedures to complete the issuance in accordance with the provisions of law.

‎‎Article 4. This Resolution takes effect from the date of its signing. The Board of Directors, the Board of Management/ Heads of functional departments based on their obligations and powers to be responsible for implementing this Resolution.