

Warrant name: FPT.VND.M.CA.T.2023.3
Company name VNDirect Securities Corporation
Subject Announcement of adjustment of covered warrants

Content:

VNDirect Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer: VNDirect Securities Corporation
Warrant code: CFPT2316
Name (code) of underlying security: FPT
FPT Corporation
Issuer of underlying security:
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 8 months
Expiration date: July 22, 2024
Adjustment date: June 12, 2024
Reason: FPT Corporation makes the cash dividend payment

Old exercise price	(1)	82,000 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	146,500VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	126,500 VND
New exercise price	(5) = (1) x [(4)/(3)]	70,805. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	8.6348 : 1

