

Warrant name: FPT.VPBANKS.C.EU.7M.CASH.23-01
Company name VPBank Securities Joint Stock Company
Subject Announcement of adjustment of covered warrants

Content:

VPBank Securities Joint Stock Company announces the adjustment of covered warrants as follows:

1. Issuer: VPBank Securities Joint Stock Company
Warrant code: CFPT2318
Name (code) of underlying security: FPT
FPT Corporation
Issuer of underlying security:
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 7 months
Expiration date: July 15, 2024
Adjustment date: June 12, 2024
Reason: FPT Corporation makes the cash dividend payment

Old exercise price	(1)	99,000 VND
Old conversion ratio	(2)	8 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	146,500VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	126,500 VND
New exercise price	(5) = (1) x [(4)/(3)]	85,485. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	6.9078 : 1

