

Name of warrant: STB/15M/SSI/C/EU/Cash-15

Company name: Sai Gon Securities Incorporation

Subject: Certificate for Additional Offering of Covered Warrant

Content:

Sai Gon Securities Incorporation announces the Certificate for Additional Offering of Covered Warrant as follows:

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| 1. Name of warrant: | Warrant STB/15M/SSI/C/EU/Cash-15 |
| 2. Code of underlying security: | STB |
| 3. Issuer of underlying security: | Sai Gon Thuong Tin Commercial Joint Stock Bank |
| 4. Additional offering volume: | 25,000,000 |
| 5. Conversion ratio: | 8 : 1 |
| 6. Warrant type (call/ put): | Call |
| 7. Warrant style: | European-style |
| 8. Payment method for exercise of warrants: | cash |
| 9. Expiration date | January 09, 2025 |
| 10. Depository bank of collateral: | CTG - HN branch |

