

**Name of warrant** VPB.6M.SSI.C.EU.CASH-16  
**Company name** Sai Gon Securities Incorporation  
**Subject** Certificate for initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.86/GCN-U June 14,2024 to Sai Gon Securities Incorporation as follows:

1. Name of warrant:	Warrant VPB.6M.SSI.C.EU.CASH-16
2. Code of underlying security:	VPB
3. Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK CO BANK
4. Quantity of warrants registered for offering:	27,000,000
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	CTG - HN branch

JBCK dated

COMMERCIAL