**YTC: Board Resolution**

On June 11, 2024, Ho Chi Minh City Medial Import Export Joint Stock Company announced Resolution No. 14/2024/NQ-HDT-YTC on approving the results of its additional public offering to existing shareholders of Ho Chi Minh City Medial Import Export Joint Stock Company as follows:

‎‎Article 1. Approve the results of the additional public offering to existing shareholders as follows:

* 1. Results of the public offering
* Total number of distributed shares: 6,468,000 shares, equivalent to 100% of total offered shares, in which:
* Number of shares registered and paid for by investors in the offering: 5,998,586 shares.
* The number of fractional shares and shares that investors have not registered to buy or paid for are distributed to the underwriting organization of the issuance according to the commitment to buy back the remaining undistributed shares: 469,414 shares.
* Completion date of the offering: June 11, 2024
* Total proceeds from the offering: VND 129,360,000,000.
	1. Summary of share offering results

Balance of the blocked account receiving payment of share purchase: VND 144,359,247,272. In which:

|  |  |  |  |
| --- | --- | --- | --- |
| Total proceeds from the share offering | (1) | 129,360,000,000 | VND |
| Fee for transferring money from VSDC to the blocked account receiving payment of share purchase | (2) | 1,100,000 | VND |
| The actual amount transferred to the blocked account | (3) = (1)-(2) | 129,358,900,000 | VND |
| Initial account balance | (4) | 0 | VND |
| Bank interest | (5) | 347,272 | VND |
| Amount mistakenly paid by undeposited shareholders (\*) | (6) | 15,000,000,000 | VND |
| Account balance | (7) = (3) + (4) + (5) + (6) | 144,359,247,272 | VND |

1. The Board of Directors will transfer money to shareholders after the blocked account receiving payment of share purchase is released as prescribed by law. Transaction details and information about shareholders paying by mistake are as follows:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Shareholder | Business Registration Certificate No. | Number of shares registered to buy (shares) | Payables (VND) | Paid amount (VND) | Mistakenly paid amount (VND) |
| Saigon Pharmaceutical Company Limited | 0300523385 | 1,875,720 | 37,514,400,000 | 52,514,400,000 | 15,000,000,000 |

* 1. Total expenses: VND 522,800,000.
* Issuance underwriting fee: VND 200,000,000.
* Consulting fee for the public offering: VND 250,000,000
* Audit fee: VND 43,200,000.
* License granting fee for the public offering: VND 25,000,000.
* List recording fee for the list of shareholders exercising the right: VND 3,500,000.
* Transfer fee from VSDC to the blocked account: VND 1,100,000.

The above expenses include VAT.

* 1. Total net proceeds from the offering: VND 128,837,200,000.
* Total proceeds from share offering: VND 129,360,000,000.
* Total expenditure for the share offering: VND 522,800,000.

‎‎Article 2. The Board of Directors authorizes Mr. Phan Minh Trung, General Manager-cum-Legal Representative of the Company to be responsible for directing the performance of procedures and the signing of documents with content, including but not limited to Report on offering results and other procedures as per the provisions of law.

‎‎Article 3. This Resolution takes effect from the date of its signing. The Board of Directors, the Board of Management/Heads of functional departments, based on their obligations and authority, are responsible for implementing this Resolution.