**YTC: Report on the public offering results**

On June 11, 2024, Ho Chi Minh City Medial Import Export Joint Stock Company announced Report No. 276/2024/CV-YTC on the public offering results as follows:

1. Offering plan
2. Share name: Shares of Ho Chi Minh City Medial Import Export Joint Stock Company
3. Share type: Common shares
4. Number of offered shares: 6,468,000 shares, in which:

* The number of shares offered by the Issuer: 6,468,000 shares;
* Number of shares offered by shareholders/owners/members: 0 shares.

1. Offering price: VND 20,000/share.
2. Total expected value of mobilized capital: VND 129,360,000,000, in which:

* Value of capital mobilized by the Issuer: VND 129,360,000,000
* Value of capital mobilized by shareholders/owners/members: VND 0.

1. Distribution method: The method of exercising existing shareholders’ rights to buy. Offer to existing shareholders with the right exercise rate of 100:210 (Shareholders owning 01 share are entitled to 01 buying right, for every 100 buying rights, they are entitled to buy 210 new shares).
2. Time for receiving registration to buy and payment:

* For existing shareholders’ rights to buy: From April 24, 2024 to May 31, 2024
* For underwriting organization for issuance committing to buy remaining shares that are not fully distributed (Buying fractional shares, shares that are not registered to buy, not paid to buy) of the public offering of additional shares to existing shareholders: From June 07, 2024 to June 11, 2024.

1. Completion date of the offering: June 11, 2024
2. Expected date to transfer shares: Expected in June or July 2024.
3. Results of the offering:

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Eligible buyers | Offering price (VND/share) | Number of offered shares | Number of shares registered to purchase | Number of distributed shares | Number of investors registering to buy | Number of distributed investors | Numbers of undistributed investors | Number of remaining shares | Rate of distributed shares |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10 |
| 1. Public Offering | 20,000 | 6,468,000 | 5,998,586 | 5,998,586 | 94 | 94 | 0 | 469,414 (1) | 92.7% |
| 1. Handling shares that are not fully distributed | 20,000 | 469,414 | 469,414 | 469,414 | 1 | 1 | 0 | 0 | 7.3% |
| Total |  | 6,468,000 | 6,468,000 | 6,468,000 | 95 | 95 (2) | 0 | 0 | 100.0% |
| 1. Domestic investors | 20,000 | 6,454,770 | 6,454,770 | 6,454,770 | 93 | 93 | 0 | 0 | 99.80% |
| 1. Foreign investors, economic organizations with foreign investors holding more than 50% of charter capital | 20,000 | 13,230 | 13,230 | 13,230 | 2 | 2 | 0 | 0 | 0.20% |
| Total |  | 6,468,000 (3) | 6,468,000 | 6,468,000 | 95 | 95 | 0 | 0 | 100% |

1. The number of fractional shares, and shares that are not registered to buy, not paid to buy(the number of share that are not fully distributed) of the public offering of additional shares to existing shareholders is 469,414 shares allocated by the Board of Directors to investors.
2. The number of investors registered to buy and pay to buy shares in the public offering is 95 investors, of which 92 investors are existing shareholders; 02 investors are not shareholders of the Company and received transfer of buying rights from existing shareholders; 01 investor is the underwriting organization for issuance committing to buy according to Guarantee Contract No. 01/2023/HDBLPH/[MBS]-[YTECO] dated November 28, 2023.
3. Total offered shares is 6,468,000 shares: Offered to domestic investors a number of 6,454,770 shares; offered to economic organization with foreign investors holding more than 50% of charter capital a number of 13,230 shares.

* In case of underwriting of issuance, if the results of distributing shares to underwriting organizations of issuance according to the commitment in the contract (quantity, price, in case of a combination of guarantees, state each organization):

According to Resolution No. 12/2024/NQ-HDQT dated June 6, 2024, the Board of Directors distributed the remaining shares that were not fully distributed to 02 investors, Ms. Tran Thi Nhan and Ms. To Thi Le Thu. However, on June 7, 2024, the two above subjects sent applications refusing to register and pay for share purchase because they had not yet arranged personal finances with the Company, so this distribution has not been distributed yet.

Therefore, for the 469,414 shares that were not fully distributed because Ms. Tran Thi Nhan and Ms. To Thi Le Thu did not exercise their rights to buy, the Board of Directors decided to handle it by continuing to offer to the underwriting company - MB Securities Joint Stock Company according to Resolution No. 13/2024/NQ- HDQT dated June 7, 2024. Specifically as follows:

* Name of guarantor institution: MB Securities Joint Stock Company
* Number of offered shares: 469,414 shares (accounting for 7.3% of the total number of shares issued in the offering, according to the list of securities owners most recently issued by Vietnam Securities Depository and Clearing Corporation, MB Securities Joint Stock Company and affiliated persons do not hold YTC shares)
* Offering price: VND 20,000/share
* Total amount paid by the guarantor institution VND 9,388,280,000

1. Summary of the offering results
2. Total number of distributed shares: 6,468,000 shares, equivalent to 100% of total offered shares,

in which:

* Number of shares of the Issuer: 6,468,000 shares;
* Number of shares of shareholders/ owners/ members: 0 shares.

1. Total proceeds from the offering: VND 129,360,000,000 (4), in which:

* Total amount of the Issuer: VND 129,360,000,000;
* Total amount offered by shareholders/ owners/ members: VND 0.

1. Cash balance shown on Document No. 6171/HCM-KHDN2 dated June 11, 2024 of Joint Stock Commercial Bank for Foreign Trade of Vietnam - Ho Chi Minh City Branch on confirming the blocked account balance as of June 11, 2024 is VND 144,359,247,272. The difference of VND 14,999,247,272 compared to the proceeds from the offering stated above is due to the following reasons:

|  |  |
| --- | --- |
| Details: | Amount (VND) |
| 1. Initial account balance: | 0 |
| 1. Fee for transferring money from Vietnam Securities Depository and Clearing Corporation to the blocked account to receive money to buy shares: | (1,100,000) |
| 1. Amount of money shareholders owning undeposited shares mistakenly paid (\*): | 15,000,000,000 |
| 1. Bank interest: | 347,272 |
| Total | 14,999,247,272 |

1. The Board of Directors will transfer money to shareholders after the blocked account receiving money to buy shares is released in accordance with the provisions of law.
2. Total expenses: VND 522,800,000.

* Underwriting of issuance expenses: VND 200,000,000.
* Consulting expenses for the public offering: VND 250,000,000
* Audit expenses: VND 43,200,000.
* Licensing expenses for the public offering: VND 25,000,000.
* Expenses for recorded list of shareholders to exercise rights: VND 3,500,000.
* Expenses for transferring money from Vietnam Securities Depository and Clearing Corporation to the blocked account: VND 1,100,000.

The above expenses included VAT.

1. Total net proceeds from the offering: VND 128,837,200,000.
2. Capital structure of the Issuer after the offering
3. Capital structure

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No. | Item | Number of shareholders | Number of owned shares | Value of owned shares at par value | Ownership rate |
| I | Domestic, and foreign shareholders | | | | |
| 1 | Domestic | 216 | 9,500,970 | 95,009,700,000 | 99.5% |
| 1.1 | State | 1 | 2,768,920 | 27,689,200,000 | 29.0% |
| 1.2 | Organization | 3 | 2,836,391 | 28,363,910,000 | 29.7% |
| 1.3 | Individual | 212 | 3,895,659 | 38,956,590,000 | 40.8% |
| 2 | Foreign | 3 | 47,030 | 470,300,000 | 0.5% |
| 2.1 | Foreign organizations, economic organizations with foreign investors holding more than 50% of charter capital | 0 | 0 | 0 | 0.0% |
| 2.2 | Individual | 3 | 47,030 | 470,300,000 | 0.5% |
|  | Total (1 + 2) | 219 | 9,548,000 | 95,480,000,000 | 100% |
| II | Founding shareholders, major shareholders, other shareholders | | | | |
| 1 | Founding shareholders | 0 | 0 | 0 | 0.0% |
| 2 | Major shareholders | 2 | 4,662,524 | 46,625,240,000 | 48.8% |
| 3 | Shareholders holding less than 5% of shares with voting rights | 217 | 4,885,476 | 48,854,760,000 | 51.2% |
|  | Total (2 + 3) | 219 | 9,548,000 | 95,480,000,000 | 100% |

1. List and ownership rate of major shareholders

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Name of shareholder | Business Registration Certificate No. or other equivalent documents/ID Card/Citizen ID Card/Passport | Number of owned shares | Ownership rate |
| 1 | Saigon Pharmaceutical One Member Limited Company | 0300523385 | 2,768,920 | 29.0% |
| 2 | Sai Gon 3 Capital Investment Company Limited | 0313632180 | 1,893,604 | 19.8% |