

Code	BID
Company name	Joint Stock Commercial Bank for Investment and Development of Vietnam
Date	06/14/2024
Subject	Plan for bond private placement

Content:

On June 12, 2024, the BOD of Joint Stock Commercial Bank for Investment and Development of Vietnam approved the plan for bond private placement in 2024 as follow:

- Total issue value (at par value): 3,000,000,000,000 VND
- Bond type: non-convertible bond, unsecured and without warrant
- Bond form: book-entry
- Par value: VND100,000,000/bond or multiple of VND100,000,000/bond
- Offering price: 100%/par value
- Term: from 05 years to 10 years
- Interest rate: notice later
- Issue phase: up to 05 phases, of which:

Issue time	Number of phases	Issue volume
From June 2024 to November 2024	Up to 05 phases	At least 50 billion VND
Total	Up to 05 phases	Up to 3,000 billion VND

- Time for distribution: up to 30 days after the information disclosure
- Expected issue time: from June 2024 to November 2024
- Interest payment term: every year.