Code CSV

Company name South Basic Chemicals Joint Stock Company

Date 06/13/2024

Subject Record date for share issuance

Content:

On June 12, 2024, the Hochiminh Stock Exchange issued an Announcement No. 1139/TB-SGDHCM about the record date of South Basic Chemicals Joint Stock Company as follow:

- Ex-right date: July 01, 2024

Record date: July 02, 2024

- I. Reason & purpose:
 - To pay for 2023 cash dividend
 - To raise capital from the owners' equity
- II. Content:
 - 1. For 2023 cash dividend payment:
 - The 1st phase:

+ Exercise ratio: 10%/par value (1,000 VND/share)

+ Payment time: July 16, 2024

- The 2nd phase:
 - + Exercise ratio: 15%/par value (1,500 VND/share)

+ Payment time: October 07, 2024

- Place of implementation:
 - + For deposited securities: Shareholder will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
 - + For undeposited securities: Shareholder will receive dividend at CSV's head office on working days or via bank transfer.
- 2. For the share issuance to raise capital from the owners' equity
 - Exercise ratio: 100:150 (Those who own 01 shares will receive 01 right, and with every 100 rights will be entitled to purchase 150 new shares).
 - Expected issue volume: 66,300,000 shares
 - Plan to deal with fractional shares: the distributed shares will be rounded down to units.
 The fractional shares and the unsold shares (if any) will be cancelled.

For example: shareholder A owns 123 shares will receive: 123*150/100 = 184.50 shares. Accordingly, the shareholder A will receive 184 new shares and the fractional shares of 0.5 shares will be cancelled.

- Place of implementation:

- For deposited securities: Shareholder will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
- For undeposited securities: Shareholder will receive dividend at CSV's head office on working days. Please present shareholder's identity card/citizen identity card and Share ownership certificate when receiving dividend at the Head office.