

<b>Code</b>	<b>BCG</b>
<b>Company name</b>	Bamboo Capital Group Joint Stock Company
<b>Date</b>	06/17/2024
<b>Subject</b>	Result of share public offering

**Content:**

On June 14, 2024, Bamboo Capital Group Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Bamboo Capital Group Joint Stock Company
2. Stock type: common share
3. Offering volume: 266,733,811 shares
4. Offering price: 10,000 VND/share
5. Estimated mobilized capital: 2,667,338,110,000 VND
6. Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)
7. Time for subscription and payment:
  - To offer shares to existing shareholders: from May 16, 2024 to June 04, 2024
  - To distribute the fractional shares, unsold shares: from 15:00 June 11, 2024 to June 14, 2024
8. Ending date: June 14, 2024
9. Time for transferring shares: expected in June or July 2024

II. Result of the public offering:

<b>Investor</b>	<b>Offering price</b> <i>(VND/ share)</i>	<b>Offering volume</b> <i>(share)</i>	<b>Registered volume</b> <i>(share)</i>	<b>Distributed volume</b> <i>(share)</i>	<b>Number of investors</b> <i>(person)</i>	<b>Distributed investors</b> <i>(person)</i>	<b>Undistributed investors</b> <i>(person)</i>	<b>Remaining shares</b> <i>(share)</i>	<b>Distributed ratio</b> <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	266,733,811	78,326,166	78,326,166	864	864	0	188,407,645	29.365
2. To handle the undistributed shares	10,000	188,402,837	188,402,837	188,402,837	57	57	0	0	70.633
<b>Total</b>		<b>266,733,811</b>	<b>266,729,003</b>	<b>266,729,003</b>	<b>919</b>	<b>919</b>	<b>0</b>	<b>4,808</b>	<b>99.998</b>
1. Local investors	10,000	262,556,714	266,704,222	266,704,222	901	901	-		99.98
2. Foreign investors	10,000	4,172,289	24,781	24,781	18	18	-		0.009
<b>Total</b>		<b>266,733,811</b>	<b>266,729,003</b>	<b>266,729,003</b>	<b>919</b>	<b>919</b>	<b>0</b>	<b>4,808</b>	<b>99.998</b>

III. Summary result:

1. Total distributed shares: 266,729,003 shares, accounting for 99.998% of total shares to be offered
2. Total proceeds from the offering: 2,667,290,030,000 VND
3. Total expenses: 394,540,000 VND
4. Total net proceeds after the public offering: 2,666,895,490,000 VND

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume (share)	Total value based on par value (VND)	Ownership ratio (%)
<b>I</b>	<b>Local investors, Foreign investors</b>	<b>43,032</b>	<b>800,196,652</b>	<b>8,001,966,250,000</b>	<b>100</b>
<b>1</b>	<b>Local investors</b>	<b>42,801</b>	<b>791,827,187</b>	<b>7,918,271,870,000</b>	<b>98.95</b>
1.1	State	0	0	0	0
1.2	Institution	59	173,692,799	1,736,927,990,000	21.71
1.3	Individual	42,742	618,134,388	6,181,343,880,000	77.24
<b>2</b>	<b>Foreign investors</b>	<b>231</b>	<b>8,369,438</b>	<b>83,694,380,000</b>	<b>1.05</b>
2.1	Institution	21	4,875,640	48,756,400,000	0.61
2.2	Individual	210	3,493,798	34,937,980,000	0.44

	<b>Total (I)</b>	<b>43,032</b>	<b>800,196,625</b>	<b>8,001,966,250,000</b>	<b>100</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>	<b>43,032</b>	<b>800,196,625</b>	<b>8,001,966,250,000</b>	<b>100</b>
1	Foundation shareholders	0	0	0	0
2	Major shareholders	3	183,971,894	1,839,718,940,000	22.99
3	Shareholders holds less than 5% of number of outstanding voting shares	43,029	616,224,731	6,162,247,310,000	77.01
	<b>Total (II)</b>	<b>43,032</b>	<b>800,196,625</b>	<b>8,001,966,250,000</b>	<b>100</b>