

Code	PNJ
Company name	Phu Nhuan Jewelry Joint Stock Company
Date	06/14/2024
Subject	Approving plan for stock issuance under ESOP

Content:

On June 13, 2024, the BOD of Phu Nhuan Jewelry Joint Stock Company approved the plan stock issuance under ESOP as follow:

- Issuer: Phu Nhuan Jewelry Joint Stock Company
- Stock type: common share
- Par value: 10,000 VND/share
- Current charter capital: 3,347,291,800,000 VND
- Issued volume: 334,729,180,000 shares
- Outstanding volume: 334,559,621 shares
- Treasury share volume: 169,559 shares
- Exercise ratio: 1%/ outstanding volume
- Expected issue volume: 3,345,596 shares
- Expected issue value (at par value): 33,455,960,000 VND
- Offering price: 20,000 VND/share
- Transfer restriction: 36 months from the ending of the issuance
- Expected issue time: quarter 2/2024 - quarter 3/2024.