**BCG122006: Report on the results of the public offering**

On June 14, 2024, Bamboo Capital Joint Stock Company announced Report No. 61/2024/CV-BCG on the results of the public offering as follows:

1. Offering plan
2. Share name: Shares of Bamboo Capital Joint Stock Company
3. Share type: Common shares
4. Number of offered shares: 266,733,811 shares, in which:

* Number of shares to be issued by the issuer: 266,733,811 shares;
* Number of shares offered by shareholders/owners/members: 0 shares.

1. Offering price: VND10,000/share.
2. Total expected value of mobilized capital: VND2,667,338,110,000, in which:

* Value of capital mobilized by the Issuer: VND2,667,338,110,000
* Value of capital mobilized by shareholders/owners/members: VND0.

1. Distribution method: By exercising the rights to buy shares of existing shareholders. Offered to existing shareholders with a 2:1 exercise rate (Shareholder owning 01 share will receive 01 buying right, 02 buying rights will be able to buy 01 new share)
2. Time to receive purchase registration and payment:

* For buying rights of existing shareholders: From May 16, 2024 to June 04, 2024.
* For investors buying shares because shareholders did not register to buy or pay for the purchase: From 3:00 p.m., June 11, 2024 to June 14, 2024.

1. Completion date of the offering: June 14, 2024
2. Expected date to transfer shares: expected June or July 2024.
3. Results of the offering:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Eligible buyers | Offering price  (VND/share) | Number of offered shares | Number of shares registered to buy | Number of shares to be distributed | Numbers of investors registering to buy | Number of distributed investors | Numbers of undistributed investors | Number of remaining shares | Rate of distributed shares |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10 |
| 1 Public Offering | 10,000 | 266,733,811 | 78,326,166 | 78,326,166 | 864 | 864 | 0 | 188,407,645(\*) | 29.365% |
| 2 The handling of shares that were not fully distributed | 10,000 | 188,402,837 | 188,402,837 | 188,402,837 | 57 | 57 | 0 | 0 | 70.633% |
| Total |  | 266,733,811 | 266,729,003 | 266,729,003 | 919 (\*\*) | 919 | 0 | 4,808 | 99.998% |
| 1 Domestic investors | 10,000 | 262,556,714 | 266,704,222  (i) | 266,704,222 | 901 | 901 | - |  | 99.989% |
| 2 Foreign investors, economic organizations in which foreign investors hold more than 50% of charter capital | 10,000 | 4,172,289 | 24,781 (i) | 24,781 | 18 | 18 | - |  | 0.009% |
| Total |  | 266,733,811(\*\*\*) | 266,729,003 | 266,729,003 | 919 | 919 | - | 4,808 | 99.998% |

(\*) The remaining 188,407,645 shares include 4,808 fractional shares that were canceled and 188,402,837 shares that were not registered to buy or paid for by shareholders and were further distributed by the Board of Directors to investors.

(\*\*) Of the 57 investors who were distributed shares without registering to buy or paying from shareholders, there were 02 investors participated in the share distribution to existing shareholders from May 16, 2024 to June 4, 2024.

(\*\*\*)Total number of offered shares was 266,733,811 shares: according to the exercise rate, domestic investors are entitled to buy 262,557,714 shares; Foreign investors, and economic organizations with foreign investors holding more than 50% of charter capital are entitled to buy 4,172,289 shares and had fractional shares of 4,808 shares. This fractional number of shares is canceled.

1. Number of shares that foreign investors, and economic organizations with foreign investors holding more than 50% of charter capital were entitled to buy according to the rate, but had not fully exercised their rights. Therefore, the Board of Directors distributed these shares, and domestic investors registered to buy and paid for them. So the number of shares registered to buy and distributed by domestic investors is larger than the number of shares offered according to the rights rate

Based on Resolution No. 51/NQ-HDQT dated June 11, 2024 on approving the results of exercising the right to buy and the plan on handling fractional shares, shares not registered for purchase and not paid for by existing shareholders in the public offering of additional shares to existing shareholders, specifically as follows:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Investors | Offering price (VND/share) | Number of shares offered to each investor (shares) | | Total share distribution rate to individuals/organizations and affiliated persons in the offering/ outstanding charter capital as of June 11, 2024 (%) | | Total percentage of shares owned by individuals/organizations and affiliated persons after the offering/outstanding charter capital as of June 14, 2024 (%) |
| During this offering | During the offerings in the latest 12 months | During this offering | During the offerings in the latest 12 months |
| 1 | Nguyen Dac Hung | 10,000 | 720,000 | 0 | 0.135% | 0 | 0.097% |
| 2 | Le Thien Phuc | 10,000 | 30,000 | 0 | 0.006% | 0 | 0.004% |
| 3 | Pham Le Minh | 10,000 | 50,000 | 0 | 0.009% | 0 | 0.008% |
| 4 | Vo Thi Hien | 10,000 | 100,000 | 0 | 0.019% | 0 | 0.012% |
| 5 | Nguyen Thi Thanh Minh | 10,000 | 100,000 | 0 | 0.019% | 0 | 0.012% |
| 6 | Nguyen Manh Chien | 10,000 | 1,000,000 | 0 | 0.187% | 0 | 0.200% |
| 7 | Nguyen Tung Phuong Truc | 10,000 | 1,000,000 | 0 | 0.187% | 0 | 0.125% |
| 8 | Nguyen Thi Bich Lan | 10,000 | 1,000,000 | 0 | 0.187% | 0 | 0.276% |
| 9 | Huynh Thi Kim Tuyen | 10,000 | 700,000 | 0 | 0.131% | 0 | 0.348% |
| 10 | Ho Phan Quoc Phung | 10,000 | 500,000 | 0 | 0.094% | 0 | 0.062% |
| 11 | Ta Thanh Phuoc | 10,000 | 500,000 | 0 | 0.094% | 0 | 0.062% |
| 12 | Le Tuan Anh | 10,000 | 400,000 | 0 | 0.075% | 0 | 0.050% |
| 13 | Nguyen Thi Thu Thuy | 10,000 | 500,000 | 0 | 0.094% | 0 | 0.071% |
| 14 | Dao Dinh Nga | 10,000 | 700,000 | 0 | 0.131% | 0 | 0.137% |
| 15 | Nguyen Thi Loan | 10,000 | 150,000 | 0 | 0.028% | 0 | 0.024% |
| 16 | Le Duc Loi | 10,000 | 500,000 | 0 | 0.094% | 0 | 0.062% |
| 17 | Tran Doan Phi Van | 10,000 | 500,000 | 0 | 0.094% | 0 | 0.062% |
| 18 | Nguyen Van Quyen | 10,000 | 400,000 | 0 | 0.075% | 0 | 0.050% |
| 19 | Tran Vinh Phuoc | 10,000 | 300,000 | 0 | 0.056% | 0 | 0.037% |
| 20 | Nguyen Thi Linh | 10,000 | 300,000 | 0 | 0.056% | 0 | 0.037% |
| 21 | Le Bich Thuan | 10,000 | 100,000 | 0 | 0.019% | 0 | 0.012% |
| 22 | Do Ngoc Bao | 10,000 | 150,000 | 0 | 0.028% | 0 | 0.019% |
| 23 | Ho Thi Nga | 10,000 | 200,000 | 0 | 0.037% | 0 | 0.025% |
| 24 | Nguyen Cong Hoan | 10,000 | 400,000 | 0 | 0.075% | 0 | 0.050% |
| 25 | Pham Thi Minh Loan | 10,000 | 300,000 | 0 | 0.056% | 0 | 0.037% |
| 26 | Tran Mong Hoang Quyen | 10,000 | 300,000 | 0 | 0.056% | 0 | 0.037% |
| 27 | Nguyen Thi My Linh | 10,000 | 200,000 | 0 | 0.037% | 0 | 0.025% |
| 28 | Huynh Thi Thao | 10,000 | 200,000 | 0 | 0.037% | 0 | 0.025% |
| 29 | Nguyen Thi Phuong My | 10,000 | 100,000 | 0 | 0.019% | 0 | 0.012% |
| 30 | Tran Mong Thuy | 10,000 | 50,000 | 0 | 0.009% | 0 | 0.007% |
| 31 | Nguyen Phan Viet | 10,000 | 100,000 | 0 | 0.019% | 0 | 0.036% |
| 32 | Nguyen Van Nghia | 10,000 | 100,000 | 0 | 0.019% | 0 | 0.012% |
| 33 | Huynh Thanh Nhon | 10,000 | 100,000 | 0 | 0.019% | 0 | 0.021% |
| 34 | Huynh Thi Tuyet Suong | 10,000 | 50,000 | 0 | 0.009% | 0 | 0.006% |
| 35 | Pham Thi Ngoc Thanh | 10,000 | 150,000 | 0 | 0.028% | 0 | 0.019% |
| 36 | Thai Ho Nhu Ngoc | 10,000 | 100,000 | 0 | 0.019% | 0 | 0.012% |
| 37 | Le Mai Long | 10,000 | 100,000 | 0 | 0.023% | 0 | 0.022% |
| 38 | Nguyen Huy Hoai | 10,000 | 50,000 | 0 | 0.009% | 0 | 0.006% |
| 39 | Le Thi Thu | 10,000 | 200,000 | 0 | 0.037% | 0 | 0.025% |
| 40 | Vu Anh Tuan | 10,000 | 200,000 | 0 | 0.037% | 0 | 0.025% |
| 41 | Le Si Chanh | 10,000 | 20,000 | 0 | 0.004% | 0 | 0.002% |
| 42 | Dao Thi Hong Thanh | 10,000 | 100,000 | 0 | 0.019% | 0 | 0.012% |
| 43 | Nguyen Thu Hong | 10,000 | 500,000 | 0 | 0.094% | 0 | 0.062% |
| 44 | Vo Tan Dang Khoa | 10,000 | 50,000 | 0 | 0.009% | 0 | 0.007% |
| 45 | Pham Van Luat | 10,000 | 50,000 | 0 | 0.009% | 0 | 0.008% |
| 46 | Nguyen Huu Hung Long | 10,000 | 300,000 | 0 | 0.056% | 0 | 0.038% |
| 47 | Tran Quang Thai | 10,000 | 300,000 | 0 | 0.056% | 0 | 0.037% |
| 48 | Nguyen Vinh Tuyen | 10,000 | 2,000,000 | 0 | 0.375% | 0 | 0.250% |
| 49 | Nguyen Thi My Nhung | 10,000 | 20,000,000 | 0 | 3.749% | 0 | 2.499% |
| 50 | Nguyen Hoan Thien | 10,000 | 3,000,000 | 0 | 0.562% | 0 | 0.375% |
| 51 | Pham Thi Thuy Ngan | 10,000 | 30,000 | 0 | 0.006% | 0 | 0.004% |
| 52 | Vu Thi Tuyet Nhung | 10,000 | 410,000 | 0 | 0.077% | 0 | 0.051% |
| 53 | Nguyen Thi Ngoc Nhu | 10,000 | 5,000,000 | 0 | 0.937% | 0 | 0.625% |
| 54 | Thang Long Property Service Business Company Limited | 10,000 | 38,442,837 | 0 | 7.206% | 0 | 4.804% |
| 55 | M8 Company Limited | 10,000 | 5,000,000 | 0 | 0.937% | 0 | 0.837% |
| 56 | Regeneration Investment Joint Stock Company | 10,000 | 47,800,000 | 0 | 9.884% | 0 | 6.694% |
| 57 | MTV NHN Company Limited | 10,000 | 52,800,000 | 0 | 9.898% | 0 | 17.017% |
| Total | |  | 188,402,837 | 0 | 36.245% | 0 | 35.500% |

Round 1: The offering to existing shareholders according to the rate of exercising rights from May 16, 2024 to June 4, 2024

Round 2: The offering to investors, existing shareholders who did not register to buy or pay to buy from 3:00 p.m., June 11, 2024 to June 14, 2024

* The number of owned shares before distribution by investors was based on the list provided by Vietnam Securities Depository and Clearing Corporation on May 31, 2024;
* Charter capital at the time of the distribution on June 11, 2024 is VND5,334,676,220,000;
* Charter capital with voting rights after issuance as of June 14, 2024 is VND8,001,966,250,000;
* Within 12 months up to the date of this distribution, the Company had not made any offerings or issuances;
* The investor, Regeneration Investment Joint Stock Company had an affiliated person named Mr. Nguyen Nhu Huong (distributed in round 1) and MTV NHN Company Limited had an affiliated person named Mr. Nguyen Ho Nam (an existing shareholder on May 31, 2024 of the Company); The remaining distributed investors had no related relationship with each other.

1. Summary of the offering results
2. Total number of distributed shares: 266,729,003 shares, equivalent to 99.998% of total offered shares, in which:

* Number of shares of Issuer: 266,729,003 shares;
* Number of shares of shareholders/ owners/ members: 0 shares.

1. Total proceeds from the offering: VND2,667,290,030,000, in which:

* Total proceeds of Issuer: VND2,667,290,030,000 (\*\*\*\*);
* Total amount offered by shareholders/ owners/ members: VND0.

(\*\*\*\*) Note: The cash balance shown in the Confirmation of the escrow account balance on June 14, 2024 was: VND2,667,317,665,246. The difference of VND27,635,246 was due to the following reasons:

* Initial account balance was: VND28,861,469;
* Transfer fee from the account of Vietnam Securities Depository and Clearing Corporation to the blocked account to receive money to buy shares: VND1,100,000;
* The amount of money overpaid/wrongly transferred by shareholders/other entities was VND8,011 (\*\*\*\*\*);
* Fee for issuing confirmation of account blockade: VND440,000;
* Bank interest was VND305,766;

(\*\*\*\*\*): The Board of Directors transferred money to shareholders/other entities after the blocked account receiving money to buy shares was released in accordance with the provisions of law.

1. Total expenses: VND394,540,000.

* Expected issuance consulting fee: VND275,000,000;
* Estimated audit fee (if any): VND54,000,000.
* Licensing fee for the public offering: VND50,000,000
* Fee for recording the list of exercising rights: VND14,000,000
* Fee for transferring from Vietnam Securities Depository and Clearing Corporation to blocked account: VND1,100,000
* Fee for issuing confirmation of blocked account: VND440,000

1. Total net proceeds from the offering: VND2,666,895,490,000.
2. Capital structure of the Issuer after the offering

1 Capital structure

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No. | Item | Number of shareholders | Number of owned shares | Value of owned shares at par value | Ownership rate |
| I | Domestic, and foreign shareholders | 43,032 | 800,196,625 | 8,001,966,250,000 | 100% |
| 1 | Domestic | 42,801 | 791,827,187 | 7,918,271,870,000 | 98.95% |
| 1.1 | State | 0 | 0 | 0 | 0 |
| 1.2 | Organization | 59 | 173,692,799 | 1,736,927,990,000 | 21.71% |
| 1.3 | Individuals | 42,742 | 618,134,388 | 6,181,343,880,000 | 77.24% |
| 2 | Foreign | 231 | 8,369,438 | 83,694,380,000 | 1.05% |
| 2.1 | Foreign organizations, economic organizations with foreign investors holding more than 50% of charter capital | 21 | 4,875,640 | 48,756,400,000 | 0.61% |
| 2.2 | Individuals | 210 | 3,493,798 | 34,937,980,000 | 0.44% |
|  | Total (1 + 2) | 43,032 | 800,196,625 | 8,001,966,250,000 | 100% |
| II | Founding shareholders, major shareholders, other shareholders | 43,032 | 800,196,625 | 8,001,966,250,000 | 100% |
| 1 | Founding shareholders | 0 | 0 | 0 | 0 |
| 2 | Major shareholder | 3 | 183,971,894 | 1,839,718,940,000 | 22.99% |
| 3 | Shareholders holding less than 5% of shares with voting rights | 43,029 | 616,224,731 | 6,162,247,310,000 | 77.01% |
|  | Total (2 + 3) | 43,032 | 800,196,625 | 8,001,966,250,000 | 100% |

2 List and ownership rate of major shareholders

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| No. | Name of shareholder | Business Registration Certificate No. or other equivalent documents/ID card/Citizen ID Card/Passport | Number of owned shares | Ownership rate |
| 1 | Nguyen Ho Nam |  | 83,371,894 | 10.42% |
| 2 | Regeneration Investment Joint Stock Company |  | 47,800,000 | 5.97% |
| 3 | MTV NHN Company Limited |  | 52,800,000 | 6.60% |